

IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

IN RE:)
)
JIGSAW MEETING, LLC)
d/b/a JIGSAW INTERACTIVE,)
a Delaware limited liability company,)
)
Assignor,) C.A. No. 2022-0717-PAF
)
To:)
)
JI (ABC), LLC,)
a Delaware limited liability company,)
)
Assignee.)

NOTICE OF ASSIGNMENT FOR THE BENEFIT OF CREDITORS AND SUPPLEMENTAL DEADLINE FOR SUBMITTING CLAIMS

TO ALL CREDITORS AND EQUITYHOLDERS OF JIGSAW MEETING, LLC, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on August 12, 2022 (the “Effective Date”), Jigsaw Meeting, LLC d/b/a Jigsaw Interactive (the “Assignor”), a Delaware limited liability company, as assignor, made a General Assignment for the Benefit of Creditors (the “Assignment”) to JI (ABC), LLC, a Delaware limited liability company, solely in its capacity as assignee for the benefit of creditors (the “Assignee”), pursuant to Delaware state law.

PLEASE TAKE FURTHER NOTICE that with the exception of the relationship created by the Assignment, and despite their similarity in name, Assignor has no corporate affiliation to the Assignee. Pursuant to the Assignment, the Assignor has irrevocably and unconditionally assigned, granted, conveyed, transferred, and set over to Assignee all of Assignor’s currently existing right, title, and interest in all real and personal property and all other assets, of any kind or nature whatsoever and where so ever situated, which assets include, without limitation, all personal property and any interest therein, including all that certain stock of merchandise, office furniture and fixtures, machinery, equipment, leasehold interests and improvements, inventory (raw goods, work in process and finished goods), book accounts, books and records, bills, accounts receivable, cash on hand, cash in bank, deposits, intellectual property including all patents, patent applications, copyrights, trademarks and trade names, and all goodwill associated therewith, insurance policies, tax refunds, rebates, general intangibles (including any and all causes of action, whether filed or not as of the date of this assignment), insurance refunds and claims, and choses in action that are legally assignable, together with the proceeds of any non-assignable choses in action that may hereafter be recovered or received by the Assignor, and all real property interests. Further, this specifically includes all claims for refunds or abatement of all excess taxes heretofore or hereafter assessed against or collected from the Assignor by the United States or any of its departments or agencies, any state or local taxing authority. For the avoidance of doubt, the Assignee has taken title to all of the foregoing assets formerly owned by the Assignor, but has not assumed any liability of the Assignor, including accounts payable or liability under any leases of real property. Pursuant to applicable Delaware state law, the Assignee intends to liquidate all of the foregoing assets and in so far as is possible, distribute the proceeds thereof, net of fees, costs and expenses, to creditors of the Assignor in order of priority as set forth under applicable law.

PLEASE TAKE FURTHER NOTICE that on September 15, 2022, the Assignee served notice (the “Initial Bar Date Notice”) on creditors and equity holders informing such parties that all persons or entities asserting any claim against the Assignor must submit a proof of claim and proper supporting documentation no later than February 23, 2023 (the “Initial Bar Date”). The Initial Bar Date Notice included a proof of claim form (the “Proof of Claim”) and indicated that a Proof of Claim could be submitted at the following website (www.abc-claims.com) or by mail to the following address: JI (ABC), LLC, P.O. Box 9, Grandville, MI 49468

PLEASE TAKE FURTHER NOTICE that the Assignee has determined that there may be creditors who were not served with the Initial Bar Date Notice. As such, the Assignee has determined to extend the Initial Bar Date.

PLEASE TAKE FURTHER NOTICE that all persons or entities asserting any claim against the Assignor, that have not previously filed a Proof of Claim, must submit a Proof of Claim and proper supporting documentation to the Assignee no later than October 1, 2024 (the “Supplemental Bar Date”). A Proof of Claim is enclosed herewith. A Proof of Claims may be submitted using the following website (www.abc-claims.com) or by mail to the following address:

JI (ABC), LLC
P.O. Box 9
Grandville, MI 49468

Any claimant who fails to timely submit a claim, postmarked on or before the Supplemental Bar Date, in accordance with the instructions set forth above, shall be barred from sharing in any distribution from the net liquidation proceeds, if applicable, and shall not receive any payment from the Assignee.

The Assignee anticipates filing a motion for authority to make distributions to creditors and close the ABC shortly after the Supplemental Bar Date.

Should you have any questions about this notice, please contract the Assignee at JI-info@rockcreekfa.com.

DATED: June 1, 2024

BY: JI (ABC), LLC, in its sole and limited capacity as assignee for the benefit of creditors of Jigsaw Meeting, LLC