



IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

IN RE:)	
)	
LHIM PRODUCTIONS, LLC,)	
a Delaware limited liability company,)	
)	
Assignor,)	Consolidated
)	C.A. No. 2023-0851-CDW
To:)	
)	
LHIMP (ABC), LLC,)	
a Delaware limited liability company,)	
)	
Assignee.)	
)	

**NOTICE OF FILING AND OBJECTION DEADLINE OF ASSIGNEE’S
STATUS REPORT AND ANNUAL ACCOUNTING
PURSUANT TO 10 DEL. C. § 7385**

PLEASE TAKE NOTICE that, on April 17, 2025, LHIMP (ABC), LLC (“LHIMP”), LHIM-DTX (ABC), LLC (“LHIM-DTX”), LHIM-HTX (ABC), LLC (“LHIM-HTX”), LHIM-PAR (ABC), LLC (“LHIM-PAR”), LHIM-PPA (ABC), LLC (“LHIM-PPA”), LHIM-AGA (ABC), LLC (“LHIM-AGA”), LHIM-PB (ABC), LLC (“LHIM-PB”), and LHIM-LA (ABC), LLC (“LHIM-LA,” together with LHIM-PB, LHIM-AGA, LHIM-PPA, LHIM-PAR, LHIM-HTX, LHIM-DTX, and LHIMP, the “Assignees”, and each an “Assignee”), in their sole and limited capacity as the assignees for the benefit of creditors of LHIM Productions, LLC (“LHIM Productions”), LHIM Dallas, LLC (“LHIM Dallas”), LHIM Houston, LLC

(“LHIM Houston”), LHIM Phoenix, LLC (“LHIM Phoenix”), LHIM Philadelphia, LLC (“LHIM Philadelphia”), LHIM Atlanta, LLC (“LHIM Atlanta”), LHIM Pittsburg, LLC (“LHIM Pittsburg”), and LHIM Los Angeles, LLC (“LHIM Los Angeles,” together with LHIM Pittsburg, LHIM Atlanta, LHIM Philadelphia, LHIM Phoenix, LHIM Houston, LHIM Dallas, and LHIM Productions, filed the *Notice of Filing of Assignees’ Status Report and Annual Accounting Pursuant to 10 Del. C. § 7385* (the “Accounting”). A copy of the Accounting is included with this Notice and is being served on all known creditors via first-class mail and/or electronic mail.

PLEASE TAKE FURTHER NOTICE that any objections to the Accounting must be filed with the Court of Chancery of the State of Delaware on or before **May 8, 2025, at 5:00 p.m. (prevailing Eastern Time)** with a copy sent to **Assignee’s Counsel (i) 1313 North Market St., Suite 1200, Wilmington, DE 19801, Attn: Morgan L. Patterson, Esq.; and (ii) 1301 Avenue of the Americas, 42nd Floor, New York, New York 10019, Attn: Scott B. Lepene, Esq.**

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Dated: April 17, 2025

Womble Bond Dickinson (US), LLP

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and

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Counsel to Assignees, LLC