

) **NOTICE OF ASSIGNMENT FOR**  
) **THE BENEFIT OF CREDITORS**  
) **AND PROPOSED DEADLINE FOR**  
) **SUBMITTING CLAIMS**  
)

**PLEASE TAKE NOTICE** that on June 3, 2021, Ohana Biosciences, Inc. (“Ohana”, the “Company”, or “Assignor”), a Delaware corporation, as assignor, made a General Assignment for the Benefit of Creditors (the “Assignment”) to OBS (ABC), LLC, (“Assignee”), a Delaware limited liability company, as assignee, pursuant to Delaware state law. In accordance with 10 *Del. C. § 7381*, Assignee commenced a proceeding in the Court of Chancery for the State of Delaware (the “Chancery Court”) with respect to the Assignment on June 11, 2021, which is pending as Case Number 2021-0515.

**PLEASE TAKE FURTHER NOTICE** that Assignee has requested the Chancery Court to establish a deadline of September 15, 2021 (the “Claims Record Date”), by which all entities asserting any claim against Assignor must submit a proof of claim and proper supporting documentation to Assignee in order to be eligible to receive a distribution from any available liquidation proceeds. Claims can be filed using the following website ([www.abc-claims.com](http://www.abc-claims.com)) or by mail to the following address:

If you fail to timely submit a claim, postmarked on or before the Claims Record Date, in accordance with the instructions set forth above, you may be ineligible to receive a distribution from any available liquidation proceeds.

**BY: OBS (ABC), LLC, in its sole and limited capacity as assignee for the benefit of creditors of Ohana Biosciences, Inc.**