

REVELAR BIOTHERAPEUTICS, INC.

) NOTICE OF ASSIGNMENT FOR
) THE BENEFIT OF CREDITORS
) AND DEADLINE FOR
) SUBMITTING CLAIMS
)

TO ALL CREDITORS AND EQUITYHOLDERS OF REVELAR BIOTHERAPEUTICS, INC., AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on October 11, 2022 (the “Effective Date”), Revelar Biotherapeutics, Inc., (the “Assignor” or “Revelar BT”), a Delaware limited liability company, as assignor, made a General Assignment for the Benefit of Creditors (the “Assignment”) to REVB (ABC), LLC, a Delaware limited liability company, solely in its capacity as assignee for the benefit of creditors (the “Assignee”), pursuant to Delaware state law.

PLEASE TAKE FURTHER NOTICE that with the exception of the relationship created by the Assignment, and despite their similarity in name, Assignor has no corporate affiliation to the Assignee. Pursuant to the Assignment, the Assignor hereby assigns, grants, conveys, transfers, and sets over to Assignee all of Assignor’s currently existing right, title, and interest in all real or personal property and all other assets, whatsoever and where so ever situated, which assets include, without limitation, all personal property and any interest therein, including all that certain stock of merchandise, office furniture and fixtures, machinery, equipment, leasehold interests and improvements, inventory (raw goods, work in process and finished goods), book accounts, books and records, bills, accounts receivable, cash on hand, cash in bank, intellectual property including, without limitation, all patents, patent applications, copyrights, trademarks and trade names, and all goodwill associated therewith, proceeds of or payments on claims under insurance policies, tax refunds, rebates, general intangibles (including any and all causes of action), insurance refunds and claims (including any payments arising out of Directors and Officers Liability Insurance), and choses in action that are legally assignable, together with the proceeds of any non-assignable choses in action that may hereafter be recovered or received by the Assignor, and all real property interests.

PLEASE TAKE FURTHER NOTICE that all persons or entities asserting any claim against Assignor must submit a proof of claim and proper supporting documentation no later than May 20, 2023 (the “Bar Date”). The form for submitting a proof of claim is enclosed herewith. Claims can be filed using the following website (www.abc-claims.com) or by mail to the following address:

REVB (ABC), LLC
P.O. Box 9
Grandville, MI 49468

Any claimant who fails to timely submit a claim, postmarked on or before the Bar Date, in accordance with the instructions set forth above, shall be barred from sharing in any distribution from the net liquidation proceeds, if applicable, and shall not receive any payment from Assignee.

DATED: November 18, 2022

BY: REVB (ABC), LLC, in its sole and limited capacity as assignee for the benefit of creditors of Revelar Biotherapeutics, Inc.
