



IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

IN RE:)
)
SECURE TRANSFUSION)
SOLUTIONS, INC.,)
a Delaware corporation,)
)
Assignor,) C.A. No. 2023-_____
)
To:)
)
STS (ABC), LLC,)
a Delaware limited liability company,)
)
Assignee.)
_____)

**VERIFIED PETITION FOR ASSIGNMENT
FOR THE BENEFIT OF CREDITORS**

Assignee STS (ABC), LLC (“Assignee”) petitions (the “Petition”) the Court for an assignment for the benefit of creditors and states:

I. JURISDICTION AND PARTIES

1. 10 Del. C. §§ 7381-7387 confers jurisdiction on this Court in this case.
2. Assignor Secure Transfusion Solutions, Inc. is a Delaware corporation with a principal place of business in Austin, Texas (“Assignor” or “Secure Transfusion”).

3. Pursuant to its operating agreement, Assignee is a Delaware limited liability company, which has offices in care of Rock Creek Advisors LLC, 1738 Belmar Boulevard, Belmar, New Jersey 07719 (“Rock Creek”). Assignee is a newly formed, wholly owned subsidiary of Rock Creek, a financial advisory firm possessing significant expertise in the business restructuring sector. Rock Creek’s services include, without limitation, financial advisory, turn around, restructuring, fiduciary and pension financial advisory services.

4. Rock Creek and its subsidiaries also specialize in serving as assignees in assignments for the benefit of creditors and will utilize this expertise in administering the Secure Transfusion assignment estate (the “Assignment Estate”) for the benefit of the Assignor.

II. Events Leading Up to Assignment for the Benefit of Creditors/Background

5. Assignor is indebted to creditors and unable to operate as a going concern entity. As a result, Assignor is desirous of providing for payment of its debts so far as is possible through the process afforded under 10 Del. C. §§ 7381-7387 and has solicited the assistance of the Assignee to administer the Secure Transfusion Assignment Estate.

6. On April 25, 2023, Assignor assigned all of its right, title, and interest in its assets pursuant to that certain General Assignment executed by the Assignor

and the Assignee (the “General Assignment”). A copy of the General Assignment is attached to this Petition as Exhibit A.

7. Headquartered in Austin, Texas and founded in 2018, Secure Transfusion is a private life sciences company that pioneers innovative solutions to overcome the nation’s growing blood and platelet shortage. In addition to its Austin headquarters, Secure Transfusion opened its first site in Edina, Minnesota in 2021, a second site in Raleigh, North Carolina in 2022, and a third site in Beaverton, Oregon in 2022.

8. Secure Transfusion aims to increase the quality, safety, and availability of transfusable blood components, especially apheresis platelets, for hospitals throughout the country. Secure Transfusion’s customers include some of the most well-respected and innovative medical institutions in the nation, and with Secured Transfusion’s assistance, they were able to strengthen their supply chain and better prepared to meet their patients’ transfusion needs.

9. Secure Transfusion operated in a highly regulated space that is supervised by the Center for Biologics Evaluation and Research, a division of the Food and Drug Administration.

10. Initially, Secure Transfusion made excellent progress in developing its customer pipeline, generating revenue and building its organization. Secure Transfusion was able to grow its customer base by working with several well-

known academic centers. In its first few years, Secure Transfusion successfully built its staff up to 140 people and succeeded in increasing its revenue from \$1.1 million in 2021 to \$5 million in 2022.

11. From a fundraising perspective, Secure Transfusion had initial success raising \$42 million. Despite substantial efforts in 2021, Secure Transfusion's initial Series C fundraising prospects were unsuccessful with potential investors citing a lack of progress as the reason for not agreeing to invest. In its last capital raise, the company launched an insider-led \$20 million Series B extension raise that was to coincide with a re-launched Series C offering in the third quarter of 2021.

12. On March 16, 2022, Secure Transfusion successfully consummated a Venture Loan and Security Agreement (as amended, restated or otherwise modified, the "Loan Agreement") with Horizon Technology Finance Corporation ("Horizon") in the principal amount of \$15 million. In connection with Horizon's agreement to provide funding under the Loan Agreement, Secure Transfusion granted Horizon a first-priority security interest in all of Secure Transfusion's assets.

13. Recognizing that Secure Transfusion still required additional funding, the company re-launched its Series C fund raise in August 2022. The company initially approached 264 potential lead investors. A total of 83 parties engaged in

further discussions, and a total of 12 investors entered the company's data room to conduct subsequent diligence. Unfortunately, no potential investor elected to participate in the Series C offering. Given this development, the company attempted to obtain new commitments from existing investors; however, this process failed. Consequently, Secure Transfusion's Board of Directors (the "Board") elected to cease operations and terminate all staff on January 6, 2023.

14. Secure Transfusion determined that, in consultation with its seasoned professionals and consideration of numerous alternatives, the filing of an assignment for the benefit of creditors was the most appropriate mechanism for acting in the best interests of its creditors and shareholders and maximizing the value of the Assignment Estate's assets.

15. In addition to Horizon's pre-assignment for the benefit of creditors' lien, Horizon and Powerscourt Investments XXV, LP ("Powerscourt") have agreed to make available to the Assignment Estate funding in the amount of \$530,000.00 so that the Assignee can administer the estate. As consideration for making such loan, the Assignee has granted Horizon a first-priority lien on the Assignment Estate's assets. Pursuant to a certain Loan and Security Agreement dated as of April 25, 2023, which the Assignee executed in favor of Horizon, the financing that Horizon and Powerscourt are making available to the Assignee to administer the Assignment Estate shall be granted priority over Horizon's existing liens.

16. The Assignee anticipates implementing a sale process in connection with the liquidation of the estate for the purpose of distributing estate proceeds to creditors of the estate who possess properly allowed claims. Such claims process will be implemented as part of the Assignee's administration of the Assignment Estate.

17. The Assignee will exercise its fiduciary duties to fully administer the Assignment Estate and will endeavor to keep the Court apprised of the Assignee's progress throughout the pendency of this case.

WHEREFORE, Assignee requests that the Court assert jurisdiction pursuant to 10 Del. C. §§ 7381-7387.

Dated: April 26, 2023

WOMBLE BOND DICKINSON (US), LLP

/s/ Morgan L. Patterson

Matthew P. Ward (#4471)

Morgan L. Patterson (#5388)

1313 North Market St., Suite 1200

Wilmington, DE 19801

(302) 252-4320 (Telephone)

(302) 252-4330 (Facsimile)

Matthew.Ward@wbd-us.com

Morgan.Patterson@wbd-us.com

and

Scott B. Lepene (OH #0076763)

THOMPSON HINE LLP

3900 Key Center

127 Public Square

Cleveland, Ohio 44114-1291

Scott.Lepene@ThompsonHine.com

(216) 566-5500 (Telephone)

(216) 566-5800 (Facsimile)

Counsel to Assignee STS (ABC), LLC

STATE OF NEW JERSEY)
) ss.:
COUNTY OF MONMOUTH)

STS (ABC), LLC

By: _____

James E. Gansman

Michele Barnet
Notary Public

My Commission Expires: 3/28/27

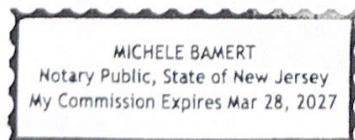




EXHIBIT A

GENERAL ASSIGNMENT

GENERAL ASSIGNMENT FOR THE BENEFIT OF CREDITORS

THIS GENERAL ASSIGNMENT FOR THE BENEFIT OF CREDITORS (this “**General Assignment**”) is made this 25th day of April, 2023 (the “**Effective Date**”), by and between **SECURE TRANSFUSION SOLUTIONS, INC.**, a Delaware corporation located at 111 Congress Avenue, Suite 500, Austin, Texas 78701, Federal Tax Identification Number 83-1847367, hereinafter referred to as “**Secure Transfusion**” or “**Assignor**”, and **STS (ABC), LLC**, a Delaware limited liability company, located at 1738 Belmar Blvd., Belmar, New Jersey 07719, Federal Tax Identification Number 92-3193169, solely in its capacity hereinafter referred to as “**Assignee**.”

RECITALS

A. Assignor is indebted to various persons, corporations, and other entities and is unable to pay its debts in full. As a result, Assignor has decided to discontinue its business and transfer all of its property to an assignee for the benefit of creditors under applicable Delaware law so that the property transferred may be expeditiously liquidated and the proceeds thereof fairly distributed to its creditors without any preference or priority, except such priority as established and permitted by law (including, without limitation, the law of contracts); and

B. Assignor has determined that Assignee is an entity possessing the capabilities to administer the Secure Transfusion Assignment Estate (defined below), including, without limitation, the liquidation of the estate’s assets.

NOW, THEREFORE, in consideration of Assignor’s existing indebtedness to its creditors, the covenants and agreements to be performed by Assignee and other consideration, receipt of which is hereby acknowledged, it is hereby **AGREED**:

1. **Creation of Assignment Estate.** Upon the execution of this General Assignment, a certain assignment estate shall be created, the name of which is the “**Secure Transfusion Assignment Estate**,” to enable Assignee to administer such assignment estate to be comprised of the Assigned Assets (defined in paragraph 2 below). Assignee’s administration of the Secure Transfusion Assignment Estate shall include the orderly liquidation of the property and assets of Assignor and the distribution of the proceeds therefrom to creditors of Assignor in accordance with applicable law. Assignor hereby nominates and appoints Assignee to administer the Secure Transfusion Assignment Estate. Assignee and its agents shall have the powers and duties hereinafter set forth and shall receive reasonable compensation for their services and reimbursement of their expenses, including, without limitation, reimbursement of attorneys’ fees and costs. Assignee may serve without bond, except to the extent a bond is required by law or court order.

2. **Transfer of Assets.**

a. Assignor hereby assigns, grants, conveys, transfers, and sets over to Assignee, in trust, for the benefit of Assignor’s creditors generally, all of Assignor’s currently existing right, title, and interest in all real or personal property and all other assets, whatsoever and where so ever situated, which assets include, without limitation, all personal property and

any interest therein, including all that certain stock of merchandise, office furniture and fixtures, machinery, equipment, leasehold interests and improvements, inventory (raw goods, work in process and finished goods), book accounts, books and records, bills, accounts receivable, cash on hand, cash in bank, intellectual property including, without limitation, all patents, patent applications, copyrights, trademarks and trade names, and all goodwill associated therewith, proceeds of or payments on claims under insurance policies (including, subject to the limitation in section 2(b)(iii) below, from or under any and all policies for Directors and Officers Liability Insurance), tax refunds, rebates, general intangibles (including any and all causes of action), insurance refunds and claims (including any payments arising out of Directors and Officers Liability Insurance), and choses in action that are legally assignable, together with the proceeds of any non-assignable choses in action that may hereafter be recovered or received by the Assignor, and all real property interests. Further, this General Assignment specifically includes all claims for refunds or abatement of all excess taxes heretofore or hereafter assessed against or collected from the Assignor by the United States or any of its departments or agencies, any state or local taxing authority, and the Assignor agrees to sign and execute a power of attorney or such other document(s), as required, to enable Assignee to file and prosecute, compromise, and/or settle all such claims before the respective taxing authority. Assignor agrees to endorse any refund checks relating to the prior operations of said Assignor's business and to deliver such checks immediately to Assignee, except in the case of any of the foregoing, solely to the extent the same is prohibited from transfer or assignment by the terms of any applicable contract or by operation of law. All of the assets assigned by this General Assignment shall be referred to herein as the "**Assigned Assets.**"

b. Notwithstanding subsection a. above or any other provision of this General Assignment, (i) Assignee shall provide Assignor and its attorneys and other representatives with reasonable access to the books and records and other financial information of Assignor as reasonably requested from time to time, (ii) Assignee shall ensure that any agreement to sell Assignor's assets contains a provision requiring any purchaser to provide Assignor and its attorneys and other representatives with such reasonable access to the books and records and other financial information of the Assignor as reasonably requested from time to time, and (iii) the definition of Assigned Assets shall not include any policy proceeds that would be directly payable to or payable on behalf of any insured individual under Assignor's insurance policies, including, without limitation, so-called "Side A" Coverage under Assignor's Directors and Officers Liability Insurance, and nothing in this General Assignment shall be construed to prevent or hinder any such individual from seeking access to any such policy proceeds. Further, the assignment of the Assigned Assets by Assignor to Assignee hereunder is and shall be subject to all properly perfected liens encumbering any of the Assigned Assets existing as of the Effective Date.

c. Financing made available to the Secure Transfusion Assignment Estate shall consist of certain secured funding made available by Horizon Technology Finance Corporation and Powerscourt Investments XXV, LP pursuant to a Loan and Security Agreement dated even date hereof in an amount up to FIVE HUNDRED THIRTY THOUSAND DOLLARS AND NO CENTS (\$530,000.00).

3. **Leases and Leasehold Interests.** The Assigned Assets further include all leases and leasehold interests of Assignor, to the extent assignable, including leases in any asset of Assignor and real property leases; provided that, should Assignee determine that any said lease or leasehold interest is of no value to the Secure Transfusion Assignment Estate, then said lease or leasehold interest may be thereby relinquished by Assignee without further liability or obligation to Assignee. This Section 3 is not intended to abrogate any assignment provision of Assignor's existing lease agreements.

4. **Delivery of Documents; Endorsements; Forwarding of Mail.** Assignor authorizes the forwarding of its mail by the U.S. Postal Service, as directed by Assignee. Assignor agrees to (i) deliver to Assignee all existing books and records, (ii) execute and deliver all additional and reasonably necessary documents upon Assignor's reasonable discretion, promptly upon request by Assignee, and (iii) endorse all indicia of ownership, where required by Assignee in order to complete the transfer of all Assigned Assets to Assignee as intended by this General Assignment.

5. **Powers and Duties of Assignee.** Assignee shall have all powers under law necessary to marshal and liquidate the Secure Transfusion Assignment Estate, including, without limitation:

a. To collect any and all accounts receivable and obligations owing to Assignor and not otherwise sold by Assignee;

b. To sell or otherwise dispose of all of the Assigned Assets, including, without limitation, all of Assignor's equipment and causes of action in such manner as Assignee deems best. Assignee shall have the power to execute asset purchase agreements, bills of sale and any other such documents necessary or reasonably requested to convey right, title, and interest in Assignor's property to any bona fide buyer;

c. To sell or otherwise dispose of all Assigned Assets, Assignee shall have the power to employ (i) an auctioneer and/or liquidator to conduct any public or private sale of the assets and to advertise said sale(s) in such manner as Assignee deems best, and (ii) disinterested appraisers pursuant to 10 Del. C. § 7382 to appraise the value of the Assigned Assets;

d. To employ attorneys (including Thompson Hine LLP), accountants, and any other additional personnel to whatever extent may be necessary to administer the Assigned Assets and claims of the Secure Transfusion Assignment Estate and to assist in the preparation and filing of any and all State, County, or Federal Tax Returns, as required, including, without limitation, filing final state and federal tax returns for the Assignor. Assignor shall have the right to review, amend, revise, approve, and sign all state and federal tax returns;

e. To request and require all of Assignor's creditors to whom any balance is owing to submit verified statements to Assignee of said claim(s);

f. To settle any and all claims against or in favor of Assignor, with the full power to compromise or, in Assignee's sole discretion, to sue or be sued, and to prosecute or defend any claim or claims of any nature whatsoever existing with regard to Assignor;

g. To open bank accounts in the name of Assignee or its nominees or agents and to deposit the Assigned Assets or the proceeds thereof in such bank accounts and to draw checks thereon and with the further power and authority to do such acts and execute such papers and documents in connection with this General Assignment, as Assignee may deem necessary or advisable;

h. To conduct the business of Assignor should Assignee deem such operation proper;

i. To incur indebtedness, which also includes the funding of certain Assignor expenses as delineated in the ABC Budget;

j. To dissolve Assignor pursuant to applicable law governing corporate dissolutions;

k. To apply the net proceeds arising from the operation of and liquidation of Assignor's business and the Assigned Assets and as allowed by law, in the following manner as to amounts only and not time of distribution:

(1) FIRST, payment of reasonable fees to Assignee (such fees of Assignee to be in accordance with the Compensation and Expense Reimbursement Agreement (the "**Compensation Agreement**") of even date herewith between Assignor and Assignee) and payment of reasonable compensation and reimbursement of expenses for the services of attorneys for the Assignee (including, without limitation, Thompson Hine LLP), accountants of Assignee, accountants involved in preparation of tax returns for Assignor, certain professionals retained by the Assignor in connection with the transactions contemplated by this General Assignment, and any other professionals and/or employees retained by Assignee for assistance in the administration of the Secure Transfusion Assignment Estate (all such fees and expenses to be within the limits set forth in the budget attached to the Compensation Agreement (the "**ABC Budget**"));

(2) SECOND, to reimburse Assignee as to all costs advanced by Assignee for the preservation of the Assigned Assets, including the maintenance and insurance of said assets, to the extent set forth in the ABC Budget;

(3) THIRD, payment of all sums required to be paid in order to discharge any lien or encumbrance on, or any security interest in, any of said property and any secured indebtedness which under applicable law is entitled to priority of payment (including, without limitation, any indebtedness secured by liens on the Assigned Assets sold by Assignee), in the order required under applicable law; provided that, all itemized costs and expenses set forth in the ABC Budget have been satisfied in their entirety;

(4) FOURTH, payment of all other costs and expenses incidental to the administration of the Secure Transfusion Assignment Estate, including, without limitation, all sales or similar tax resulting from disposition or sale of the Assigned Assets that is not paid by purchaser of such assets, legal fees of Assignor for legal services rendered, including services related to the making of and administration of the General Assignment, and fees or expenses of any other professionals Assignee deems necessary to properly administer the Secure Transfusion Assignment Estate, to the extent not paid pursuant to section 5(k)(1) hereof (all within the limits of the ABC Budget), as well as the cost of defense and satisfaction of indemnification claims pursuant to the terms hereof and the cost of any required appraisal or bond;

(5) FIFTH, all federal taxes of any nature whatsoever owing as of the date of this General Assignment or such other claim of any federal governmental agency, as defined under 31 U.S.C. § 3713, including, without limitation, federal withholding taxes, federal unemployment taxes, and any other federal income, excise, property, and employment taxes;

(6) SIXTH, all state, county, and municipality taxes of any nature whatsoever owing as of the date of this General Assignment, including, without limitation, employment, property, and income taxes;

(7) SEVENTH, all other debts owing as of the date of this General Assignment that are entitled to priority treatment and payment under applicable law;

(8) EIGHTH, with the exception of those classes set forth above, to other unsecured creditors of Assignor, within each class of such creditors established by Assignee, pro-rata in accordance with the terms of each creditor's indebtedness, until all such debts are paid in full. No payment shall be made to any creditor whose claim is disputed until such time as such dispute is resolved. Each creditor's otherwise pro-rata share of such distribution shall be fully reserved for by Assignee until such time as the dispute is resolved. Assignee may make interim distributions whenever Assignee has accumulated sufficient funds to enable it to make a reasonable distribution;

(9) NINTH, any monies (distributions) unclaimed by creditors ninety (90) days after the final distribution to unsecured creditors, if any, or the termination of the administration of the Secure Transfusion Assignment Estate created by this General Assignment shall be re-distributed to all known unsecured creditors who cashed their respective distribution checks from the Secure Transfusion Assignment Estate, so long as any such distribution exceeds one percent of each such creditor's allowed claim; and

(10) TENTH, the surplus, if any, of the Secure Transfusion Assignment Estate or proceeds thereof, when all debts of Assignor shall have been paid in full, shall be paid and transferred to Assignor for the benefit of Assignor's stockholders.

1. To do and perform any and all other acts necessary and proper for the liquidation or other disposition of the assets, including, without limitation, abandonment and the distribution of the proceeds derived therefrom to Assignor's creditors; provided, however, that Assignee shall not abandon any of such assets to Assignor.

6. **Rights of Creditors.** Nothing herein modifies any rights and remedies of the creditors of Assignor against any surety or sureties for Assignor, and nothing herein shall prevent the creditors or any of them from suing any third parties or persons who may be liable to any of the creditors for all or any part of their claims against Assignor, or from enforcing or otherwise obtaining the full benefit of any mortgage, charge, pledge, lien, or other security which they now hold on any property of Assignor. A list that is comprised of the Secure Transfusion's Assignment Estate's creditors is attached to this General Assignment as Exhibit A.

7. **Administration of Secure Transfusion Assignment Estate.** Assignee shall administer the Secure Transfusion Assignment Estate in a manner consistent with Delaware law and other applicable state law. Additionally, Assignee will file all necessary pleadings required in an assignment for the benefit of creditors proceeding under 10 Del. C. §§ 7381-7387. Assignee also shall have the right to ask any court of competent jurisdiction for a declaratory judgment or such other relief as Assignee may deem necessary, if, in its opinion, said action is desirable in connection with any dispute or claim arising hereunder.

8. **Limitation of Liability of Assignee; Indemnification.**

a. Assignor acknowledges that Assignee is acting solely in its limited capacity as Assignee of the Secure Transfusion Assignment Estate, and not in Assignee's personal capacity. The parties hereto acknowledge and agree that neither Assignee nor any of its members, managers, employees, officers, agents, attorneys or representatives will assume any personal liability or responsibility for any of Assignee's acts described herein. Assignee's obligations shall be limited to the performance of the terms and conditions of this General Assignment in good faith and in the exercise of its best business judgment. No implied covenants or obligations shall be read into this General Assignment against Assignee.

b. Assignee and its professionals shall be indemnified by the Secure Transfusion Assignment Estate for any claims brought against them for any of their acts or omissions, except where it is determined in a final judgment by a court of competent jurisdiction that Assignee's or its professionals conduct was willful or grossly negligent.

9. **Reliance.** Assignee may conclusively rely and shall be protected in acting upon the truth, accuracy, and completeness of any statement, certificate, opinion, resolution, instrument, report, notice, request, consent, order, or other paper or document furnished to Assignee by Assignor or its directors, managers, employees, officers, agents, or representatives. Assignee may conclusively rely and shall be protected in acting upon the truth, accuracy, and completeness of any statement, certificate, opinion, resolution, instrument, report, notice, request, consent, order, or other paper or document believed by it to be genuine and to have been properly signed or presented.

10. **Representations and Warranties of Assignor.**

a. As of the Effective Date, Assignor has all requisite power and authority to execute, deliver, and perform its obligations under this General Assignment, including, without limitation, to transfer the property transferred to Assignee hereby;

b. The execution, delivery, and performance of this General Assignment by Assignor has been duly authorized by all necessary corporate and other action and does not and will not require any registration with, consent or approval of, or notice to or action by, any person (including any governmental authority) in order to be effective and enforceable; and

c. This General Assignment constitutes the legal, valid, and binding obligation of Assignor, enforceable against it in accordance with the General Assignment's respective terms.

11. **Power of Attorney.** Assignor, by this General Assignment, hereby grants Assignee a general power of attorney, which power of attorney specifically includes the right of Assignee to prosecute any action in the name of Assignor as Attorney-in-Fact. Further, on the date the General Assignment is accepted by Assignee, the Assignee shall succeed to all of the rights and privileges of Assignor, including, without limitation, any attorney-client privilege, in respect to any potential or actual claims, cases, controversies, or causes of action, and shall be deemed, subject to court approval, if necessary, to be a representative of Assignor with respect to all such potential or actual claims, cases, controversies, or causes of action. For the avoidance of doubt, this power of attorney does not constitute the Assignee's assumption of the defense to any pending litigation initiated against the Assignor in a court of law, unless the Assignee expressly assumes the defense of such litigation with the entry of a notice of appearance in such litigation.

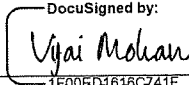
12. **Acceptance by Assignee.** By execution of this General Assignment, Assignee does hereby accept the estate herein created and agrees to faithfully perform its duties according to the best of Assignee's skill, knowledge, and ability in accordance with applicable law. It is understood that Assignee shall receive reasonable compensation for its services in connection with the administration of the Secure Transfusion Assignment Estate. Reasonable compensation does not replace or subsume the reimbursement of all of Assignee's expenses incurred as a result of the administration of the Secure Transfusion Assignment Estate from the proceeds generated therefrom.

13. **Resignation by Assignee.** Assignee may resign and be discharged from its duties hereunder at any time; provided that, such resignation shall not become effective until (i) a successor assignee has been appointed by Assignee and such successor has accepted its appointment in writing delivered to Assignee, or (ii) Assignee petitions the Court of Chancery of the State of Delaware (the "**Court**") to appoint a successor assignee, and the Court so appoints such a successor. Thereupon, such successor assignee shall, without any further act, become vested with all of the estates, properties, rights, powers, trusts, and duties of its predecessor in connection with this General Assignment with like effect as if originally named therein, but Assignee shall nevertheless, when requested in writing by the successor assignee, execute and

IN WITNESS WHEREOF, the parties have hereunto set their hands the day and year first above written.

ASSIGNOR

SECURE TRANSFUSION SOLUTIONS, INC.

By:  _____
Name: Vijai Mohan
Title: Board Member

ASSIGNEE

STS (ABC), LLC

By: _____
Name: James E. Gansman
Title: President

IN WITNESS WHEREOF, the parties have hereunto set their hands the day and year first above written.

ASSIGNOR

SECURE TRANSFUSION SOLUTIONS, INC.

By: _____
Name: Vijai Mohan
Title: Board Member

ASSIGNEE

STS (ABC), LLC

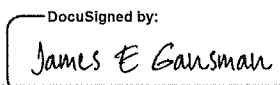
By:  _____
Name: James E. Gansman
Title: President

EXHIBIT A

List of Creditors

STS CREDITORS

CREDITOR	ADDRESS
A AND G CLEANING LLC	3403 NORTH ELMSTONE AVENUE MERIDIAN MERIDIAN ID 83646
ACCENTURE INTERNATIONAL (HEADSPRING)	ATTN: ACCENTURE IL - LOCKBOX 29889 131 S DEARBORN - 6TH FLOOR CHICAGO CHICAGO IL 60603
AMAZON CAPITAL SERVICES, INC.	PO BOX 035184 SEATTLE SEATTLE WA 98124-5184
APPLUENT BUSINESS SOLUTIONS INC.	APPLUENT BUSINESS SOLUTIONS 1288 VALLEY FORGE RD, SUITE 51 PHONEXVILLE PHONEXVILLE PA 19460
APTTUS CORPORATION - CONGA	13699 VIA VARRA BROOMFIELD BROOMFIELD CO 80020
ARAMARK UNIFORM & CAREER APPAREL GROUP, INC. - BEAVERTON	2680 PALUMBO DRIVE LEXINGTON LEXINGTON KY 40509
ARAMARK UNIFORM & CAREER APPAREL GROUP, INC. - EDINA	ACCOUNTS RECEIVABLE DEPT P.O. BOX 518 BEMIDJI BEMIDJI MN 56619-0518
ARAMARK UNIFORM & CAREER APPAREL GROUP, INC. - RALEIGH	PO BOX 731676 DALLAS DALLAS TX 75373-1676
ARCHKEY TECHNOLOGIES	5960 MAIN ST NE MINNEAPOLIS MINNEAPOLIS MN 55432
ATLANTIC COAST VENTURES LLC	2501 COUNTRYWOOD ROAD RALEIGH RALEIGH NC 27615
CAREERMMD	HAMPTON INN & SUITES PORTLAND-PEARL DISTRICT, 354 NORTHWEST 9TH AVENUE PORTLAND PORTLAND OR 97209
CAROLINA COMMERCIAL SYSTEMS	524 SOUTH NEW HOPE ROAD RALEIGH RALEIGH NC 27610
CERUS CORPORATION	PO BOX 8238 PASADENA PASADENA CA 91109-8238
CHRISTINE FERNANDEZ	15375 WEST 51ST AVENUE GOLDEN GOLDEN CO 80403
CLIA LABORATORY PROGRAM	P.O. BOX 3056 PORTLAND PORTLAND OR 97208-3056
COPPERHILL CONSULTING LLC	BUILDING 5 WEST, SUITE 200 325 SENTRY PARKWAY BLUE BELL BLUE BELL PA 19422
CREATIVE TESTING SOLUTIONS	DEPT. 880362 PO BOX 29650 PHOENIX PHOENIX AZ 85038-9650
DIGITAL ADDITIVE INC.	3648 WINBROOKE LN TUCKER TUCKER GA 30084
DIGI-TRAX CORPORATION	650 HEATHROW DRIVE LINCOLNSHIRE LINCOLNSHIRE IL 60069
DONNELLEY FINANCIAL LLC	PO BOX 842282 BOSTON BOSTON MA 02284-2282
EO AUSTIN	3103 BEE CAVES ROAD, SUITE 200 AUSTIN AUSTIN TX 78746
ETQ, LLC	PO BOX 786657 PHILADELPHIA PHILADELPHIA PA 19178-6657
EVENT MANAGEMENT GROUP LLC	120 ROCK PILLAR ROAD CLAYTON CLAYTON NC 27520
EXPOSITION SALES & DESIGN ORLANDO, INC.	4605 LB MCLEOD ROAD STE 700 ORLANDO ORLANDO FL 32811
FENWAL, INC.	26762 NETWORK PLACE CHICAGO CHICAGO IL 60673-1267
FISHER HEALTHCARE	300 INDUSTRY DRIVE PITTSBURGH PITTSBURGH PA 15275
GARDNER BUILDERS MINNEAPOLIS, LLC	730 2ND AVENUE SOUTH 1233 MINNEAPOLIS MINNEAPOLIS MN 55402
GOODBAY TECHNOLOGIES INC	7500 RIALTO BLVD. BLDG 1 STE 250 AUSTIN AUSTIN TX 78735
HORIBA INSTRUMENTS INCORPORATED	9755 RESEARCH DRIVE IRVINE IRVINE CA 92618
HYPEMARKS, INC	122 E HOUSTON STREET SUITE 105 SAN ANTONIO SAN ANTONIO TX 78205
I & S GROUP, INC	115 E. HICKORY ST. SUITE 300 MANKATO MANKATO MN 56001
IDEAL PURE WATER	IDEAL PURE WATER PO BOX 70 BOYS TOWN BOYS TOWN NE 68010
INFORMA TECH HOLDINGS LLC	85 2ND STREET SAN FRANCISCO SAN FRANCISCO CA 94105
INTERSTATE POWER SYSTEMS, INC.	NW 7244 PO BOX 1450 MINNEAPOLIS MINNEAPOLIS MN 55485-7244
INVENTORY OPTIMIZATION SOLUTIONS, LLC	P.O. BOX 842175 DALLAS DALLAS TX 75284-2175
INVITA HEALTHCARE TECHNOLOGIES	130 W OSTEND ST SUITE 267A BALTIMORE BALTIMORE MD 21230
IV LEAGUE MEDICAL	5920 SEA LION PLACE SUITE 140 CARLSBAD CARLSBAD CA 92010
JAN-PRO DEVELOPMENT OF RALEIGH	8321 BANDFORD WAY SUITE 003 RALEIGH RALEIGH NC 27615
JAN-PRO FRANCHISE DEVELOPMENT (OR)	P.O. BOX 733746 DALLAS DALLAS TX 75373-3746
JOHNSON CONTROLS INC	5757 N GREEN BAY AVENUE MILWAUKEE MILWAUKEE WI 53209
LIFESCI COMMUNICATIONS LLC	250 W 55TH STREET SUITE 34 NEW YORK NEW YORK NY 10019
MASON JAR FILMS	1355 S. 11TH STREET WACO WACO TX 76706
MCKESSON MEDICAL-SURGICAL, INC	PO BOX 51020 LOS ANGELES LOS ANGELES CA 90051-5320
MXN GLOBAL LOGISTICS CORP.	26035 NETWORK PLACE CHICAGO CHICAGO IL 60673-1260
MONTGOMERY PACIFIC CORPORATION	4120 DOUGLAS BLVD., #306-196 GRANITE BAY GRANITE BAY CA 95746
NANOENTEK AMERICA, INC.	NANOENTEK AMERICA, INC. 240 BEAR HILL ROAD, STE 101 WALTHAM WALTHAM MA 2451
NETRIO, LLC	116 N. TENNESSEE STREET SUITE 200 MCKINNEY MCKINNEY TX 75069
NEUSE TERMITE & PEST CONTROL INC.	P.O. BOX 446 CLAYTON CLAYTON NC 27528
ORKIN PEST CONTROL	PO BOX 7161 PASADENA PASADENA CA 91109-7161
OWNBACKUP, INC.	940 SYLVAN AVENUE, FLOOR 1 ENGLEWOOD CLIFFS ENGLEWOOD CLIFFS NJ 7632
PACIFICWRO	825 NE MULTNOMAH ST. STE 270 PORTLAND PORTLAND OR 97232
PARKER POE ADAMS & BERNSTEIN LLP	620 SOUTH TRYON STREET, SUITE 800 CHARLOTTE CHARLOTTE NC 28202
PAYSIGN INC.	2615 ST. ROSE PARKWAY HENDERSON HENDERSON NV 89052
PORTLAND GENERAL ELECTRIC	PO BOX 4438 PORTLAND PORTLAND OR 97208-4438
RSP ARCHITECTS	1220 MARSHALL STREET NORTHEAST MINNEAPOLIS MINNEAPOLIS MN 55413
SALESFORCE	415 MISSION STREET 3RD FLOOR SAN FRANCISCO SAN FRANCISCO CA 94105
SHI INTERNATIONAL CORP	SHI, INTERNATIONAL P.O. BOX 952121 DALLAS DALLAS TX 75395-2121
SOCIUM MEDIA, LLC	414 BROADWAY, FL. 5 NEW YORK NEW YORK NY 10013
SONAR SOFTWARE INC	PO BOX 725241 ATLANTA ATLANTA GA 31139
STERICYCLE, INC.	P.O. BOX 6582 CAROL STREAM CAROL STREAM IL 60197-6582
SYSMEX AMERICA	28241 NETWORK PLACE CHICAGO CHICAGO IL 60673-1282
TERUMO BCT, INC.	TERUMO BCT DEPARTMENT 7087 CAROL STREAM CAROL STREAM IL 60122-7087
THE SYVERSON GROUP LLC	5665 ATLANTA HIGHWAY SUITE 102B-335 ALPHARETTA ALPHARETTA GA 30004

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TRIOSE, INC.	ONE MERIDIAN BOULEVARD SUITE 4B02 WYOMISSING WYOMISSING PA 19610
UNITED RENTALS	UNITED RENTALS (NORTH AMERICA), INC. P.O. BOX 051122 LOS ANGELES LOS ANGELES CA 90074-1122
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VISION GRAPHICS	2525 S 900 W SALT LAKE CITY SALT LAKE CITY UT 84119
WELLSKY CORPORATION	11300 SWITZER ROAD OVERLAND PARK OVERLAND PARK KS 66210
WILSON SONSINI GOODRICH & ROSATI	650 PAGE MILL ROAD PALO ALTO PALO ALTO CA 94304-1050
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ATLANTIC VENTURES, LLC	2501 COUNTRYWOOD ROAD RALEIGH, NC 27615
CANTEEN REFRESHMENT SERVICES	PO BOX 91337 CHICAGO, IL 60693-1337
CINTAS	P.O. BOX 631025 CINCINNATI, OH 45263
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COMPLIANCEQUEST, INC.	10006 CROSS CREEK BLVD. SUITE 71 TAMPA, FL 33647
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FELLOW INSIGHTS INC.	275-532 MONTREAL RD. OTTAWA ONTARIO K1K 4R4 CANADA
FUTURE US LLC	7TH FLOOR 130 WEST 42ND STREET NEW YORK, NY 10036
JH KELLY, LLC	DEPT. LA 25483 PASADENA, CA 91185-5483
LINKEDIN CORPORATION	62228 COLLECTINS CENTER DR. CHICAGO, IL 60693-0622
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ORSENSE	10520 LITTLE BRIER CREEK LANE SUITE 206 RALEIGH, NC 27617
PAUL BARBOUR & SON INC.	PO BOX 1129 FUQUAY-VARINA, NC 27526
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SPACES	111 CONGRESS AVE SUITE 400 & 500 AUSTIN, TX 78704
THE DOOR WORKS	2630 NW ST. HELENS RD. PORTLAND, OR 97210
TINT	122 E. HOUSTON ST. STE 105 SAN ANTONIO, TX 78205
TOK COMMERCIAL	BURNHAM FARMS LLC C/O TOK COMMERCIAL 250 S. 5TH ST. 2ND FLOOR BOISE, ID 83702
TUTELA MONITORING SYSTEMS, LLC	485 MARINER BLVD. SPRING HILL, FL 34609-5680
XCEL ENERGY	414 NICOLLET MALL, MINNEAPOLIS, MN 5541
ALFRED SOLLAMI AND ANNA SOLLAMI	315 TREMONT ST. UNIT 1 BOSTON MA. 02118
ANNA-MARIA AND STEPHEN KELLEN FOUNDATION, INC.	1345 AVENUE OF THE AMERICAS, 47TH FLOOR NEW YORK, N.Y. 10105
BRUCE C. COZADD REVOCABLE TRUST	2 SOMERSET LANE ATHERTON, CA 94027
BURLOCK JR., WALTER	117 STARBOARD LANE HARPSWELL ME 04079
CERUS CORPORATION	1220 CONCORD AVE CONCORD, CA 94520
LEWEN/COOPER INVESTMENTS, LTD., A TEXAS LIMITED PARTNERSHIP	311 WEST 8TH STREET HOUSTON, TEXAS 77007
LORD BALTIMORE VENTURE CAPITAL PARTNERS III, LLC	6225 SMITH AVENUE, SUITE B-100 BALTIMORE, MD 21209
LORD BALTIMORE VENTURE CAPITAL PARTNERS IV, LLC	6225 SMITH AVENUE, SUITE B-100 BALTIMORE, MD 21209
MOHAN, VIJAI	10605 COREOPSIS DR AUSTIN TX 78733-5725
OBERLAND HOLDINGS LP	329 DAN'S HIGHWAY NEW CANAAN, CT 06840
OBF INVESTMENTS, LLC	8669 COMMODITY CIRCLE ORLANDO, FL 32819
THE NINA GORRISSEN 2014 TRUST FBO MARINA K. FRENCH AND HER DESCENDANTS	1345 AVENUE OF THE AMERICAS, 47TH FLOOR NEW YORK, N.Y. 10105
THE NINA GORRISSEN 2014 TRUST FBO MICHAEL M. KELLEN AND HIS DESCENDANTS	1345 AVENUE OF THE AMERICAS, 47TH FLOOR NEW YORK, N.Y. 10105
WS INVESTMENT COMPANY, LLC (2019A)	650 PAGE MILL ROAD PALO ALTO, CA 94304
33, LLC, A DELAWARE LIMITED LIABILITY COMPANY	5628 EDGE WATER DR, SAVAGE, MN 55378
DEER VALLEY VENTURES, LLC	173 MCCORMACK RD. NORTH, SLINGERLANDS, NY 12259
IMPACT CAPITAL MANAGEMENT, LLC	1861 SANTA BARBARA DRIVE, LANCASTER, PA 17601
JERATH, LYNN	434 W. WEBSTER AVE, APT 1, CHICAGO, IL 60614
PIVOTAL LIFE SCIENCES ALPHA LIMITED	23/F, NAN FUNG TOWER 88 CONNAUGHT ROAD, CENTRAL HONG KONG
REILLY FAMILY INVESTMENTS LLC	11 BEACH STREET, ROCKPORT, MA 01966
SAPAN A. SHAHANI BENEFICIARY TRUST CUA DATED APRIL 27, 2016	3817 WESTLAKE DR., AUSTIN, TX 78746
SCM TECH, LLC	1810 W. KENNEDY BLVD., TAMPA, FL 33606
SPAULDING RIDGE CAPITAL, LLC	846 CHERRY ST., WINNETKA, IL 60093
STEVEN G. SMITH SECOND REVOCABLE TRUST	1570 BONITA LANE, NAPLES, FL 34102
WS INVESTMENT COMPANY, LLC (20A)	650 PAGE MILL ROAD PALO ALTO, CA 94304
GAVIN AND MELANIE JAMES	2330 E SLINGSHOT WAY KAMAS, UTAH, 84036
CERUS CORPORATION	1220 CONCORD AVENUE SUITE 600 CONCORD, CA 94520
CHIPS	4200 FIFTH AVENUE PITTSBURGH, PA 15260
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ABI, SAHRA D	1494 JACKSON ST SAINT PAUL MN 55117-3945

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AVEY, ROBERTO GRANT	13257 FIELDSTONE RD FORT WORTH TX 76244-5744
AYALA, ISABELLA	106 S ROSE HILL DR CLAYTON NC 27520-4213
BACKMAN, BRENT RUSSELL	27220 W CENTER RD WATERLOO NE 68069-6851
BAILEY, MAI DER	620 N HEWITT DR APT 46 HEWITT TX 76643-2916
BANET, KRISTINE M	4906 SOUTH PT SANFORD NC 27332-8491
BARBERIZ, NORBERTO	601 N PARK BLVD APT 907 GRAPEVINE TX 76051-6913
BARRY, JOHN ALLEN	2725 CASEY RD BULVERDE TX 78163-1854
BEEMER, JASEN E	133 HELTON GRANBURY TX 76049-1336
BELL, SARAH KATE	2533 NW MARSHALL ST APT 105 PORTLAND OR 97210-2893
BLITZER, MARIN SYDNEY	386 PINE HILL RD APT 3 MILL VALLEY CA 94941-3872
BOSCH, CHARITY ABIGAIL	5825 W DAPHNE DR MERIDIAN ID 83646-5102
BRANNEN, BROOKE A	3000 STONY BROOK DR LOT 141 RALEIGH NC 27604-6003
BROM, BRIANNA MARIE	1409 8TH AVE S SOUTH SAINT PAUL MN 55075-3317
BROSTROM, BIANCA DELPHINE	1627 N BRENNER PASS FRIDLEY MN 55432-6013
BROWN, BRANDON CHRISTOPHER	6255 SW 182ND TER BEAVERTON OR 97007-4654
BROWN, SELENA KAREEN	23 RUTGERS AVE PUEBLO CO 81005-1934
BURNS, JUSTIN N	908 PORT ROYAL DR PAPILLION NE 68046-8031
BUUCK, CALEB	4862 N 825 W ANDREWS IN 46702-9510
CARDAMONE, ERIC JOSEPH	17276 SW BERKELEY LN BEAVERTON OR 97003-4221
CARRAHER, ALI	1707 HATCH RD CEDAR PARK TX 78613-5326
CARSON, BAILEY MAE LINDA	1812 N 18TH ST BOISE ID 83702-1031
CAUDLE, KENYETTA L	720 GRANTLAND DR RALEIGH NC 27610-3418
CHAVEZ, MICHELLE ANNE	2311 WINTER WALK CIR MORRISVILLE NC 27560-7085
CHERNYSHEV, VLADIMIR NIKOLAYEVICH	11610 NW JERICHO RD PORTLAND OR 97229-5038
CHO, JOSEPH H	4244 PINEHURST CIR STOCKTON CA 95219-1884
COBARRUBIAS, TAMARA	5905 GRAPE ST HOUSTON TX 77074-7703
COGLEY, ALEXANDER	5817 ANGEL RIDGE RD ATHENS OH 45701-9605
COLLINS, JANNE ANN	12825 QUINCY BAY DR JACKSONVILLE FL 32224-7553
COLLMAN, YEN MY	2708 BOURBON ST FOREST GROVE OR 97116-1546
COLVILLE, LYLA CYNTHIA MADELYNE	7720 SW BEL AIRE DR APT 12 BEAVERTON OR 97008-5903
CONNER, LESLIE	1706 SPRINGVALE RD MORRISTOWN TN 37813-4137
COSBY, DANIEL ALAN	17782 E BURNSIDE ST APT 204 PORTLAND OR 97233-4999
COTTER, SEAN	445 N ALFRED ST LOS ANGELES CA 90048-2504
COX, ALYSSA NICOLE	309 COLLINSWORTH DR CLAYTON NC 27527-3936
CRAYNE, SHERRY ANN	3836 30TH AVE S MINNEAPOLIS MN 55406-3107
DAGENDESH, DEREK JAMES	10710 FOREMOST DR APT 414 RALEIGH NC 27617-4441
DALEY, SARAH ELIZABETH	3040 COLFAX AVE S APT 2 MINNEAPOLIS MN 55408-3390
DAVIS, DAWN ELAINE	1133 HIDDEN OAKS DR BEDFORD TX 76022-7237
DAVIS, SADE	6402 THE LAKES DR APT G RALEIGH NC 27609-3436
DIXON, JASON	253 MAVERICK CT LAVON TX 75166-1214
DOYLE, ALEXANDRA ALICIA	9201 STEVENS AVE S BLOOMINGTON MN 55420-3745
DUNCAN, BRANDI	310 ATHLETIC CLUB BLVD APT 301 CLAYTON NC 27527-5808
EARNHARDT, ELAUTERIA	1479 ARLINGTON AVE E SAINT PAUL MN 55106-1403
ELDO, EMIL	7417 RIDGE CREEK TRL SHAKOPEE MN 55379-7580
ELLIOTT, LORAN ASHLI	129 LONGLEAF PINE ST CLAYTON NC 27527-7314
ELSWICK, RYAN ANDREW	36 WINTERBERRY CT MOREHEAD KY 40351-6048
ENDRES, META	4918 WYATT BROOK WAY RALEIGH NC 27609-5095
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FORNEY, DONALD EARL	8718 NE ROCKSPRING ST HILLSBORO OR 97006-2205
FULLER, ANDREA CHARESE	4550 HARGROVE RD APT 202 RALEIGH NC 27604-2863
GHEBRAY, SENAIT T	7586 31ST ST N OAKDALE MN 55128-4039
GIANNELLI, TAYLOR RENEE	2802 SAINT EDWARDS CIR # B AUSTIN TX 78704-5720
GIANUNZIO, BRIAN CHARLES	12815 EDGEWATER PATH APPLE VALLEY MN 55124-8680
GLADNEY, ASHTON	1049 GENTLE REED DR DURHAM NC 27703-2779
GOMEZ, CATHERINE Y	18370 NW CORNELL RD APT F BEAVERTON OR 97006-7447
GRIFFIN, JORDAN	14126 SE POWELL BLVD PORTLAND OR 97236-2713
GUERRERO MORGADE, ALINA	11385 SW 128TH CT MIAMI FL 33186-4743
HENDERSON, CODY CALEB	3407 MOCKINGBIRD LN MIDWEST CITY OK 73110-3815
HER, CHA XUE	3902 9TH LN ANOKA MN 55303-1241
HERNANDEZ, JOVAN LATREESH	8015 MARSH HOLLOW DR RALEIGH NC 27616-3323
HOLSTEIN, LAURA	900 OLDWYCK DR FUQUAY VARINA NC 27526-7036
HOVER, KRISTINE	4210 STATE ROUTE 85 WESTERLO NY 12193-2035
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ISLEIB, EDWARD THORPE	4148 STONECROFT DR AUSTIN TX 78749-3187
JAGESSAR, NIKOLAS AARON	1913 DUPONT AVE S MINNEAPOLIS MN 55403
JASWAL, PAUL	14176 SW 128TH PL TIGARD OR 97224-3802
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JOHNSON, BROCK	272 PRESCOTT ST APT 4 SAINT PAUL MN 55107-3079

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MCSWAIN, LESLIE	509 N DOGWOOD AVE SILER CITY NC 27344-2909
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MOORE, TANISHA M	15908 N MUSTANG RD PIEDMONT OK 73078-9613
MORRISON, ROBIN LYNETTE	205 N MAPLE ST DURHAM NC 27703-3023
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NELSON, DYLAN M	19111 EMBRY LN FARMINGTON MN 55024-8713
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NGUYEN, MICHELLE	201 SAILOR WAY FUQUAY VARINA NC 27526-4619
NOLAN, BRIANA N	1007 AMELIA STATION WAY APT 305 CLAYTON NC 27520-9654
OLSON, ANNABELLE	10730 NW THOMPSON RD PORTLAND OR 97229-3718
PAGAN, MARITZA DESIRAE	5428 BOTANY BAY DR RALEIGH NC 27616-6360
PEACOCK, MEGAN E	1141 HOUSE RD MIDDLESEX NC 27557-8610
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PHAM, TRINH THI	1003 LANE RD DUNN NC 28334-6261
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PYLE, LAURIE L	7521 CLINTON AVE RICHFIELD MN 55423-4341
RAMOS DIAZ, DANIELA	18430 SW BOONES FERRY RD APT 1204 PORTLAND OR 97224-7055
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RICHMOND, KEYA S	224 KATHLEEN TER SANFORD NC 27332-1311
RICKER-KIAZOLU, SAMUKA	1509 76TH AVE N BROOKLYN PARK MN 55444-2405
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ROARK, KELLEEN PATRICIA	708 JOHN F KROUTIL DR YUKON OK 73099-5331
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SAMPLES, ALAN MICHAEL	19420 SE 20TH ST APT J84 CAMAS WA 98607-8678

SUPPLEMENTAL INFORMATION PURSUANT TO RULE 3(A)
OF THE RULES OF THE COURT OF CHANCERY

EFiled: Apr 26 2023 11:18AM EDT
Transaction ID 69897203
Case No. 2023-0463-



The information contained herein is for the use by the Court for statistical and administrative purposes. Nothing in this document shall be deemed binding for purposes of the merits of the case.

1. Case caption: **In re: SECURE TRANSFUSION SOLUTIONS, INC., a Delaware corporation, Assignor, To: STS (ABC), LLC, a Delaware limited liability company, Assignee**

2. Date filed: **April 26, 2023**

3. Name and address of counsel for plaintiff(s):
Matthew P. Ward (DE #4471) and Morgan L. Patterson (DE #5388)
WOMBLE BOND DICKINSON (US) LLP
1313 North Market Street, Suite 1200, Wilmington, Delaware 19801

4. Short statement and nature of claim(s) asserted: **Verified Petition for Assignment for the Benefit of Creditors Under 10 Del. C. § 7381.**

5. Substantive field of law involved (check one):

<input type="checkbox"/> Administrative law	<input type="checkbox"/> Labor law	<input type="checkbox"/> Trusts, Wills and Estates
<input checked="" type="checkbox"/> Commercial law	<input type="checkbox"/> Real Property	<input type="checkbox"/> Consent trust petitions
<input type="checkbox"/> Constitutional law	<input type="checkbox"/> 348 Deed Restriction	<input type="checkbox"/> Partition
<input type="checkbox"/> Corporation law	<input type="checkbox"/> Zoning	<input type="checkbox"/> Rapid Arbitration (Rules 96,97)
<input type="checkbox"/> Trade secrets/trade mark/or other intellectual property		<input type="checkbox"/> Other

6. Identify any related cases, including any Register of Wills matter. This question is intended to promote jurisdiction efficiency by assigning cases involving similar parties or issues to a single judicial officer. By signing this form, an attorney represents that the attorney has done reasonable diligence sufficient to respond to this question. **N/A**

7. State all bases for the court's exercise of subject matter jurisdiction by citing to the relevant statute. Specify if 8 Del. C. § 111, 6 Del. C. § 17-111, or 6 Del. C. § 18-111. State if the case seeks monetary relief, even if secondarily or in the alternative, under a merger agreement, asset purchase agreement, or equity purchase agreement. **10 Del. C. § 7381**

8. If the complaint initiates a summary proceeding under Sections 8 Del. C. §§ 145(k), 205, 211(c), 220, or comparable statutes, check here _____. (If #8 is checked, you must either (i) file a motion to expedite with a proposed form of order identifying the schedule requested or (ii) submit a letter stating that you do not seek an expedited schedule and the reason(s)—e.g., you have filed to preserve standing and do not seek immediate relief.) **N/A**

9. If the complaint is accompanied by a request for a temporary restraining order, a preliminary injunction, a status quo order, or expedited proceedings other than in a summary proceeding, check here _____. (If #9 is checked, a motion to expedite must accompany the transaction with a proposed form of order identifying the schedule requested.) **N/A**

10. If counsel believe that the case should not be assigned to a Master in the first instance, check here and attach a statement of good cause. _____

Morgan L. Patterson (#53881)

Signature of Attorney of Record & Bar ID