

SOLARWORLD AMERICA INC.)
SOLARWORLD INDUSTRIES AMERICA LLC)
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**NOTICE OF ASSIGNMENT FOR
THE BENEFIT OF CREDITORS
AND DEADLINE FOR
SUBMITTING CLAIMS**

TO ALL CREDITORS AND EQUITYHOLDERS OF SOLARWORLD AMERICA INC., SOLARWORLD INDUSTRIES AMERICA LLC, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on July 8, 2022 (the “Effective Date”), SolarWorld Americas Inc. and SolarWorld Industries America LLC (the “Assignors”), a Delaware corporation and a Delaware limited liability company, respectively, as assignors, each made a General Assignment for the Benefit of Creditors (the “Assignments”) to SWA (ABC), LLC and SWIA (ABC), LLC, respectively, both which are Delaware limited liability companies, solely in their capacity as assignees for the benefit of creditors (the “Assignees”), pursuant to Delaware state law.

PLEASE TAKE FURTHER NOTICE that with the exception of the relationship created by the Assignments, and despite their similarity in name, Assignors has no corporate affiliation to the Assignees. Pursuant to the Assignments, the Assignors have irrevocably and unconditionally assigned, granted, conveyed, transferred, and set over to Assignees all of Assignors’ currently existing right, title, and interest in all real and personal property and all other assets, of any kind or nature whatsoever and where so ever situated, which assets include, without limitation, all personal property and any interest therein, including all that certain stock of merchandise, office furniture and fixtures, machinery, equipment, leasehold interests and improvements, inventory (raw goods, work in process and finished goods), book accounts, books and records, bills, accounts receivable, cash on hand, cash in bank, deposits, intellectual property including all patents, patent applications, copyrights, trademarks and trade names, and all goodwill associated therewith, insurance policies, tax refunds, rebates, general intangibles (including any and all causes of action, whether filed or not as of the date of this assignment), insurance refunds and claims, and choses in action that are legally assignable, together with the proceeds of any non-assignable choses in action that may hereafter be recovered or received by the Assignors, and all real property interests. Further, this specifically includes all claims for refunds or abatement of all excess taxes heretofore or hereafter assessed against or collected from the Assignors by the United States or any of its departments or agencies, any state or local taxing authority. For the avoidance of doubt, the Assignees have taken title to all of the foregoing assets formerly owned by the Assignors, but has not assumed any liability of the Assignors, including accounts payable or liability under any leases of real property.

Pursuant to applicable Delaware state law, the Assignees intend to liquidate all of the foregoing assets and in so far as is possible, distribute the proceeds thereof, net of fees, costs and expenses, to creditors of the Assignors in order of priority as set forth under applicable law.

PLEASE TAKE FURTHER NOTICE that all persons or entities asserting any claim against Assignors must submit a proof of claim and proper supporting documentation no later than March 11, 2023 (the “Bar Date”). The form for submitting a proof of claim is enclosed herewith. Claims can be filed using the following website (www.abc-claims.com) or by mail to the following address:

SWA (ABC), LLC & SWIA (ABC), LLC
P.O. Box 9
Grandville, MI 49468

Any claimant who fails to timely submit a claim, postmarked on or before the Bar Date, in accordance with the instructions set forth above, shall be barred from sharing in any distribution from the net liquidation proceeds, if applicable, and shall not receive any payment from Assignees.

DATED: August 15, 2022

BY: SWA (ABC), LLC and SWIA (ABC), LLC, in their sole and limited capacity as assignees for the benefit of creditors of SolarWorld Americas Inc. and SolarWorld Industries America LLC
