



IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

IN RE:)
)
SWEETWATER ENERGY, INC.,)
a Delaware corporation,)
)
Assignor,)
)
To:)
)
SWE (ABC), LLC,)
a Delaware limited liability company,)
)
Assignee.)
_____)

C.A. No. 2023-0595-CDW

**NOTICE OF FILING AND OBJECTION DEADLINE OF ASSIGNEE’S
PETITION OF FINAL ACCOUNTING PURSUANT TO 10 DEL. C. § 7385
AND MOTION DISCHARGING ASSIGNEE, ORDER
CLOSING CASE AND RELEASING BOND**

PLEASE TAKE NOTICE that on December 5, 2024 SWE (ABC), LLC (“Assignee”), in its sole and limited capacity as the assignee for the benefit of creditors of Sweetwater Energy, Inc. (“Sweetwater”), filed the *Petition of Final Accounting Pursuant to 10 Del. C. § 7385 and Motion Discharging Assignee, Order Closing Case and Releasing Bond* (the “Petition”), and an *Affidavit of Assignee SWE (ABC), LLC in Support of Petition to Close the Assignment Estate* (the “Affidavit”). A copy of the Petition and Affidavit were previously served upon all known creditors via first-class mail and/or electronic mail.

PLEASE TAKE FURTHER NOTICE that the Court, pursuant to the Court's Order Governing Motion to Approve Final Accounting, Discharge Assignee, Release Bond, and Close the Case (the "Court's Order"),¹ any objections to the Petition must be filed with the Court of Chancery of the State of Delaware on or before **September 2, 2025, at 5:00 p.m. (prevailing Eastern Time)** with a copy sent to Assignee's Counsel (1313 North Market St., Suite 1200, Wilmington, DE 19801, Attn: Morgan L. Patterson, Esq.).

PLEASE TAKE FURTHER NOTICE that the Court has set a hearing to consider the relief sought in the Petition on **September 16, 2025 at 9:15 a.m. (Prevailing Eastern Time)**. The Hearing will be held at the Leonard L. Williams Justice Center, 500 North King Street, Wilmington, Delaware, 19801 before the Honorable Christian Douglas Wright. The Hearing will be open to the public and all parties-in-interest and creditors of Sweetwater are permitted to attend.

Dated: July 8, 2025

WOMBLE BOND DICKINSON (US), LLP

/s/ Morgan L. Patterson

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¹ A copy of the Court's Order is attached hereto as **Exhibit A**.

and

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Counsel to Assignee SWE (ABC), LLC

Exhibit A



IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

In re:)
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SWEETWATER ENERGY, INC.,)
a Delaware corporation,)
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Assignor,)
) C.A. No. 2023-0595-CDW
To:)
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SWE (ABC), LLC,)
a Delaware limited liability company,)
)
Assignee.)

**ORDER GOVERNING MOTION TO APPROVE
FINAL ACCOUNTING, DISCHARGE ASSIGNEE,
RELEASE BOND, AND CLOSE THE CASE**

WHEREAS:

A. Assignee has moved for entry of an order approving the final account, discharging the assignee, releasing the bond posted pursuant to 10 *Del. C.* § 7383, and closing the case (“Motion”).¹

IT IS ORDERED, this 4th day of April, 2025, that pursuant to 10 *Del. C.* § 7385(b), that consideration of the Motion will proceed as follows:

1. A hearing on the Motion will be held on September 16, 2025, at 9:15 a.m., at the Leonard L. Williams Justice Center (“Hearing”).

¹ Docket Item 21.

2. At least 60 days before the Hearing, Assignee must provide all known persons of interest a copy of this order and a notice sufficient to inform the recipient of the Hearing, its rights in relation to it, and its ability to appear at the Hearing.

3. At least 10 days prior to the Hearing, Assignee's counsel must file a declaration confirming compliance with paragraph 2.

4. All exceptions to the final accounting or the Motion must be served upon the Assignee's counsel and filed with the Register in Chancery at least 14 days prior to the Hearing. Any reply must be served and filed at least four business days prior to the Hearing.

/s/ Christian Douglas Wright
Magistrate in Chancery