



IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

IN RE:

WWL DHOTEL INVESTORS, LLC,
a Delaware limited liability company,

Assignor,

To:

DUCK (ABC), LLC,
a Delaware limited liability company,

Assignee.

Consolidated

C.A. No. 2020-1087-JTL

AFFIDAVIT OF INVENTORY
PURSUANT TO 10 DEL. C. § 7381

I, James E. Gansman, declare and state:

1. I am an authorized representative of Quack (ABC), LLC (“Assignee”), the assignee for the benefit of creditors of WWL DHotel Land, LLC (“Assignor” or “DHotel Land”). If called upon, I can and will competently testify to the facts stated herein from my own personal knowledge or from a review of the files and records of the Assignee. I am the Custodian of Records of the Assignee, and I am responsible for overseeing the maintenance of the records to ensure their authenticity by persons whose business duty it is to maintain the records accurately and correctly. As to those matters in this affidavit (the “Affidavit”) stated on information and belief, I believe them to be true.

2. I have extensive experience in insolvency matters, and I am the President of Rock Creek Advisors LLC (“Rock Creek”), a financial advisory firm which, along with its subsidiaries, specializes in serving as assignees in assignments for the benefit of creditors.

3. Assignee is a Delaware limited liability company and newly formed, wholly-owned subsidiary of Rock Creek, created for the purpose of administering the DHotel Investors assignment estate for the benefit of Assignor’s creditors.

4. Assignor and its affiliate, WWL DHotel Investors, LLC (“DHotel Investors” and, together with DHotel Land, the “Assignor Entities”), each a Delaware limited liability company, are indebted to creditors and unable to operate as going concern entities. As a result, the Assignor Entities are desirous of providing for payment of their debts so far as possible through the process afforded under 10 Del. C. §§ 7381–7387 and have solicited the assistance of the Assignee and its affiliates to administer the Assignor Entities’ assignment estates (together, the “Assignment Estates,” and each individually an “Assignment Estate”).

5. On December 18, 2020, the Assignor assigned all of the Assignor’s right, title, and interest in its assets to Assignee pursuant to that certain General Assignment executed by the Assignor and the Assignee (the “DHotel Land General Assignment”).

6. On December 21, 2020, Assignee filed its Verified Petition for Assignment for the Benefit of Creditors (the “Petition”), thereby commencing the above-captioned assignment for the benefit of creditor proceeding (the “ABC Proceeding”).¹

7. On December 23, 2020, the Assignee and its affiliate filed with the Court a Joint Motion to Consolidate on an *Ex Parte* Basis (the “Consolidation Motion”) the ABC Proceedings for administrative purposes only. The Court granted the Consolidation Motion on December 30, 2020.

8. Historically, DHotel Land Assignor was the owner of an interest in the property known as The Drake Hotel, a luxury hotel located in Chicago, Illinois (the “Property”). From the Property, the Assignor Entities generated all of their revenues. Specifically, prior to the assignment, DHotel Investors owned 100% of the equity of DHotel Land, which, in turn, owned approximately 30% of the Property via a lease from the landlord thereof (the “Landlord”). In July 2020, however, DHotel Land surrendered its interest in the Property through a Deed in Lieu, and the ownership thereof reverted to the Landlord. As such, as of the date

¹ Simultaneous with the filing of the Petition, the other Assignor Entity, WWL DHotel Investors, LLC, filed through its respective assignee, Duck (ABC), LLC, a Verified Petition for Assignment for the Benefit of Creditors in the Delaware Chancery Court (the “Duck ABC Proceeding” and, together with the ABC Proceeding, the “ABC Proceedings”). WWL DHotel Investors, LLC had previously executed its own General Assignment with Duck (ABC), LLC (the “DHotel Investors General Assignment” and, together with the DHotel Land General Assignment, the “General Assignments”).

hereof, DHotel Land no longer retains an interest in the Property, which was its only asset.

9. The creditors of the Assignor Entities are owed as of the date hereof approximately \$11.5 million. Without the revenue stream generated by their ownership in the Property, however, the Assignor Entities were unable to continue making payments to their creditors.

10. Prior to the Assignor's execution of the General Assignments and related documents, each of the Assignor Entities' managers extensively explored, with the aid of seasoned professionals, options to maximize value for its constituents. For various reasons, none of these options were viable, and thus, each of the Assignor Entities determined that the filing of an assignment for the benefit of creditors was the most appropriate mechanism for acting in the best interests of its creditors and stakeholders.

11. To the best of my knowledge, Assignee possesses good and marketable title to all of Assignor's inventory, a true and correct list of which is attached to this Affidavit as Exhibit A, and by this reference incorporated herein (the "Inventory").

12. To the best of my knowledge, which is based solely on (a) Assignee's review of the (i) Uniform Commercial Code searches of Assignor in Delaware, and (ii) tax and judgment lien searches in Delaware (collectively, the "Lien Searches"),

and (b) discussion between and among members of my firm and former members of the management of Assignor, no perfected liens, security interests, encumbrances, or other security arrangements of any nature whatsoever on the Inventory exist, other than as disclosed in the Lien Searches. A true and correct copy of the Lien Searches is attached to this Affidavit as Exhibit B, and by this reference are incorporated herein.

13. Pursuant to 10 Del. C. § 3927 and the Delaware Supreme Court's Administrative Order No. 16 dated January 28, 2021, I, James Gansman hereby state:

14. I am an authorized representative for Petitioner Quack (ABC), LLC ("Assignee"), and do hereby certify that I have read the foregoing Affidavit of Inventory Pursuant to 10 Del. C. § 7381, and the facts contained therein are true and correct as they relate to the acts and deeds of Assignee and are true and correct to the best of my knowledge, information, and belief as to the other acts and deeds alleged.

I declare under penalty of perjury under the laws of Delaware that the foregoing is true and correct.

Executed on the 4 day of March, 2021.

QUACK (ABC), LLC

By: James Gansman
James Gansman



EXHIBIT A

Inventory List

QUACK (ABC), LLC

Assets

<u>Amount</u>	<u>Description</u>
\$0	N/A
\$0	Total

EXHIBIT B

Lien Searches

Delaware

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The First State

CERTIFICATE

SEARCHED DECEMBER 15, 2020 AT 9:06 A.M.
FOR DEBTOR, WWL DHOTEL LAND, LLC

1 OF 2 FINANCING STATEMENT 20134642139

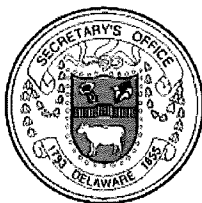
DEBTOR: EXPIRATION DATE: 11/25/2023
WWL DHOTEL LAND, L.L.C.
350 W. HUBBARD ST., STE 250 ADDED 11-25-13
CHICAGO, IL US 60654

SECURED: ISTAR FINANCIAL INC.
1114 AVENUE OF THE AMERICAS, ADDED 11-25-13
27TH FLOOR REMOVED 03-30-15
NEW YORK, NY US 10036

SECURED: ISTAR CHICAGO HOTEL LENDER C/O ISTAR FINANCIAL INC.
1114 AVENUE OF THE AMERICAS, 39T ADDED 03-30-15
H FLOOR
NEW YORK, NY US 10036

F I L I N G H I S T O R Y

20134642139 FILED 11-25-13 AT 1:04 P.M. FINANCING STATEMENT




Jeffrey W. Butlock, Secretary of State

20212358779-UCC11
SR# 20208651863

Authentication: 204322880
Date: 12-15-20

You may verify this certificate online at corp.delaware.gov/authver.shtml

Delaware

Page 2

The First State

20151327633 FILED 03-30-15 AT 3:19 P.M. FULL ASSIGNMENT
20185779331 FILED 08-21-18 AT 3:37 P.M. CONTINUATION
20190026505 FILED 01-02-19 AT 4:31 P.M. TERMINATION

2 OF 2

FINANCING STATEMENT

20190577200

EXPIRATION DATE: 01/25/2024

DEBTOR: WWL DHOTEL LAND, L.L.C.

350 W. HUBBARD STREET, SUITE 250 ADDED 01-25-19
CHICAGO, IL US 60654

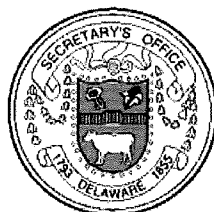
SECURED: ACORE CAPITAL MORTGAGE, LP, AS ADMINISTRATIVE AGENT

80 E. SIR FRANCIS DRAKE BLVD., SUITE ADDED 01-25-19
2A
LARKSPUR, CA US 94939

F I L I N G H I S T O R Y

20190577200 FILED 01-25-19 AT 10:48 A.M. FINANCING STATEMENT
20204804474 FILED 07-13-20 AT 10:45 A.M. TERMINATION
20204890713 FILED 07-16-20 AT 9:01 A.M. TERMINATION

E N D O F F I L I N G H I S T O R Y




Jeffrey W. Bullock, Secretary of State

20212358779-UCC11
SR# 20208651863

Authentication: 204322880
Date: 12-15-20

You may verify this certificate online at corp.delaware.gov/authver.shtml

Delaware

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The First State

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THE ABOVE LISTING IS A RECORD OF ALL PRESENTLY EFFECTIVE FINANCING STATEMENTS, FEDERAL TAX LIENS AND UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, WWL DHOTEL LAND, LLC AS OF DECEMBER 10, 2020 AT 11:59 P.M.




Jeffrey W. Bullock, Secretary of State

20212358779-UCC11

SR# 20208651863

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 204322880

Date: 12-15-20

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

DELAWARE DEPARTMENT OF STATE
U.C.C. FILING SECTION
FILED 01:04 PM 11/25/2013
INITIAL FILING # 2013 4642139

SRV: 131346170

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Please return to Kristin Kronberg CT Lien Solutions A Wolterskluwer Company 208 South LaSalle Suite 814 Chicago IL 60604

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME WWL DHOTEL LAND, L.L.C.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
c/o Lodging Capital Partners, 350 W. Hubbard St., Ste 250	Chicago	IL	60654	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME ISTAR FINANCIAL INC.				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
1114 Avenue of the Americas, 27th Floor	New York	NY	10036	USA

4. COLLATERAL: This financing statement covers the following collateral:

This Financing Statement covers all personal property of Debtor, as more fully described on Exhibit A attached hereto and made a part hereof, whether now owned or hereafter acquired by Debtor, or in which Debtor may now have or hereafter acquire an interest.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:
FILE WITH DE SOS

EXHIBIT A TO UCC FINANCING STATEMENT

DEBTOR: WWL DHOTEL LAND, L.L.C.,
a Delaware limited liability company
c/o Lodging Capital Partners, LLC
350 W. Hubbard Street, Suite 250
Chicago, Illinois 60654

SECURED PARTY: iSTAR FINANCIAL INC.,
a Maryland corporation
1114 Avenue of the Americas, 27th Floor
New York, New York 10036

Reference is hereby made to that certain Mortgage by Debtor in favor of Secured Party (the "**Mortgage**"). This financing statement covers the Mortgaged Property.

Defined Terms:

"**Land**" means the present undivided interests of Land Borrower and future undivided interests acquired by Land Borrower in the real estate described in **Schedule A** attached hereto.

"**Mortgaged Property**" means all of Debtor's estate, right, title, interest, claim or demand in, to and under the Land.

(A) all of the rights, privileges, tenements, hereditaments, rights-of-way, easements, appendages and appurtenances in anyway belonging, relating, pertaining or inuring to the benefit of the Land and all right, title and interest of Debtor in and to any streets, ways, alleys, strips or gores of land adjoining the Land or any part thereof or otherwise benefitting the same;

(B) all of Debtor's right, title and interest in and to the Tenant-In-Common Agreement, subject to the terms and conditions and obligations imposed upon Debtor pursuant to the Tenant-In-Common Agreement, and all TIC Income.

"**Tenant-In-Common**" means Chicago Title Land Trust Company, not individually but as successor trustee to LaSalle National Bank, a national banking association, under that certain trust agreement dated as of January 15, 1979 and known as Trust No. 10085, together with its successors and/or assigns, whether one or more.

"**Tenant-In-Common Agreement**" means that certain Tenant-In-Common Agreement, dated June 27, 2013, between Tenant-In-Common and Debtor, as the same may be amended, restated, replaced, supplemented or otherwise modified from time to time with the consent of Secured Party.

"**TIC Income**" means all income payable to Debtor under the Tenant-In-Common Agreement.

Schedule A

LEGAL DESCRIPTION OF REAL ESTATE

AN UNDIVIDED 20% INTEREST IN THE FOLLOWING DESCRIBED REAL ESTATE:

PARCEL 1:

LOTS 17 TO 26, INCLUSIVE, IN FITZSIMONS ADDITION TO CHICAGO, A SUBDIVISION OF PART OF BLOCK 8 IN THE CANAL TRUSTEES SUBDIVISION OF THE SOUTH FRACTIONAL 1/4 OF FRACTIONAL SECTION 3, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN:

LOTS 16 AND 27 (EXCEPT THAT PART OF SAID LOTS DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 16 AND RUNNING THENCE WEST ALONG THE NORTH LINE OF SAID LOT, A DISTANCE OF 9.25 FEET; THENCE SOUTH, A DISTANCE OF 24.04 FEET ALONG THE EASTERLY FACE OF THE LOWER STONE BASE OF THE DRAKE HOTEL BUILDING TO A POINT 9.11 FEET WEST OF THE EAST LINE OF SAID LOT 16; THENCE WEST, A DISTANCE OF 0.58 FEET ALONG A LINE PARALLEL WITH THE NORTH LINE OF SAID LOT 16 TO A POINT 9.69 FEET WEST OF THE EAST LINE OF SAID LOT 16; THENCE SOUTH, A DISTANCE OF 169.61 FEET ALONG THE EASTERLY FACE OF A BRICK WALL OF THE DRAKE HOTEL BUILDING TO A POINT 24 FEET NORTH OF THE SOUTH LINE AND 8.65 FEET WEST OF THE EAST LINE OF SAID LOT 27; THENCE EAST, A DISTANCE OF 0.55 OF A FOOT ALONG A LINE PARALLEL WITH THE SOUTH LINE OF SAID LOT 27 TO A POINT 8.10 FEET WEST OF THE EAST LINE OF SAID LOT 27; THENCE SOUTH, A DISTANCE OF 24 FEET ALONG THE EASTERLY FACE OF THE LOWER STONE BASE OF THE DRAKE HOTEL BUILDING TO A POINT ON THE SOUTH LINE OF SAID LOT 27 WHICH IS 8.05 FEET WEST OF THE SOUTHEAST CORNER OF SAID LOT 27; THENCE EAST ALONG SAID SOUTH LINE, A DISTANCE OF 8.05 FEET TO THE SOUTHEAST CORNER OF SAID LOT 27 AND THENCE NORTH ALONG THE EAST LINE OF LOTS 27 AND 16, A DISTANCE OF 217.65 FEET TO THE POINT OF BEGINNING) EXCEPTING THEREFROM THE BUILDINGS AND IMPROVEMENTS LOCATED THEREON,

ALL IN COOK COUNTY, ILLINOIS.

PARCEL 2:

EASEMENT FOR THE BENEFIT OF PARCEL 1 AS RESERVED IN THE DEED FROM WHITESTONE COMPANY, A CORPORATION OF ILLINOIS, TO THE DRAKE TOWERS BUILDING CORPORATION, A CORPORATION OF ILLINOIS, RECORDED FEBRUARY 1, 1928 AS DOCUMENT NUMBER 9914506 FOR THE CONSTRUCTION, MAINTENANCE AND OPERATION OF AN INCLINED SERVICE DRIVEWAY OVER THE SOUTH 140 FEET OF THE WEST 24 FEET OF THE FOLLOWING DESCRIBED TRACT:

LOTS 14, 15, 28 AND 29 IN FITZSIMONS ADDITION TO CHICAGO, A SUBDIVISION OF PART OF BLOCK 8 IN CANAL TRUSTEES SUBDIVISION OF THE SOUTH FRACTIONAL 1/4 OF FRACTIONAL SECTION 3, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN;

ALSO

THAT PART OF LOTS 16 AND 27 IN SAID FITZSIMONS ADDITION, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 16 AND RUNNING THENCE WEST ALONG THE NORTH LINE OF SAID LOT, A DISTANCE OF 9.25 FEET; THENCE SOUTH, A DISTANCE OF 24.04 FEET ALONG THE EASTERLY FACE OF THE LOWER STONE BASE OF THE DRAKE HOTEL BUILDING TO A POINT 9.11 FEET WEST OF THE EAST LINE OF SAID LOT 16; THENCE WEST, A DISTANCE OF 0.58 OF A FOOT ALONG A LINE PARALLEL WITH THE NORTH LINE OF SAID LOT 16 TO A POINT 9.69 FEET WEST OF SAID EAST LOT LINE; THENCE SOUTH, A DISTANCE OF 169.61 FEET ALONG THE EASTERLY FACE OF A BRICK WALL OF THE DRAKE BUILDING TO A POINT 24 FEET NORTH OF THE SOUTH LINE AND 8.65 FEET WEST OF THE EAST LINE OF SAID LOT 27; THENCE EAST, A DISTANCE OF 0.55 OF A FOOT ALONG A LINE PARALLEL WITH THE SOUTH LINE OF SAID LOT 27 TO A POINT 8.10 FEET WEST OF SAID EAST LOT LINE; THENCE SOUTH, A DISTANCE OF 24 FEET ALONG THE EASTERLY FACE OF THE LOWER STONE BASE OF THE DRAKE HOTEL BUILDING TO A POINT ON SAID SOUTH LINE OF LOT 27 WHICH IS 8.05 FEET WEST OF THE SOUTHEAST CORNER OF SAID LOT; THENCE EAST ON SAID SOUTH LOT LINE, A DISTANCE OF 8.05 FEET TO THE SOUTHEAST CORNER OF SAID LOT 27; THENCE NORTH ALONG SAID EAST LINE OF LOTS 16 AND 27, A DISTANCE OF 217.65 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

Common Address: 140 East Walton Place, Chicago, Illinois

Permanent Real Estate Tax Index No.: 17-03-208-001-0000

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Gisella Melendez	8008335778
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
UCC DIRECT SERVICES	
2727 ALLEN PARKWAY	
SUITE 1000	
HOUSTON TX 77019	

DELAWARE DEPARTMENT OF STATE
U.C.C. FILING SECTION
FILED 03:19 PM 03/30/2015
INITIAL FILING # 2013 4642139
AMENDMENT # 2015 1327633
SRV: 150435337

1a. INITIAL FINANCING STATEMENT FILE # 2013 4642139	1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. <input type="checkbox"/>
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2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME ISTAR FINANCIAL INC.				
OR	6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME ISTAR CHICAGO HOTEL LENDER C/O ISTAR FINANCIAL INC.				
OR	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7c. MAILING ADDRESS 1114 AVENUE OF THE AMERICAS, 39TH FLOOR	CITY NEW YORK	STATE NY	POSTAL CODE 10036	COUNTRY US
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7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION
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8. AMENDMENT (COLLATERAL CHANGE): check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME of SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT
iStar Financial Inc.

10. OPTIONAL FILER REFERENCE DATA
DE-0-47372124-49704776

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) CSC 800-858-5294
B. E-MAIL CONTACT AT FILER (optional) FILINGDEPT@CSCINFO.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) 801 ADLAI STEVENSON DR [151057222] SPRINGFIELD, IL 62703 US

Delaware Department of State
 U.C.C. Filing Section
 Filed: 03:37 PM 08/21/2018
 U.C.C. Initial Filing No: 2013 4642139
 Amendment No: 2018 5779331
 Service Request No: 20186281670

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER 20134642139	1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS Filer: <u>attach</u> Amendment Addendum (Form UCC3Ad) <u>and</u> provide Debtor's name in item 13
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2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. **PARTY INFORMATION CHANGE:**
 Check one of these two boxes: AND Check one of these three boxes to:
 This Change affects Debtor or Secured Party of record CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S SURNAME	INDIVIDUAL'S FIRST PERSONAL NAME	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. **COLLATERAL CHANGE:** Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
 Indicate collateral:

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
 If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME
ISTAR FINANCIAL INC.

OR

9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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10. OPTIONAL FILER REFERENCE DATA:

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) CSC 800-858-5294
B. E-MAIL CONTACT AT FILER (optional) FILINGDEPT@CSCINFO.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) 801 ADLAI STEVENSON DR [157032348] SPRINGFIELD, IL 62703 US

Delaware Department of State
 U.C.C. Filing Section
 Filed: 04:31 PM 01/02/2019
 U.C.C. Initial Filing No: 2013 4642139
 Amendment No: 2019 0026505
 Service Request No: 20190023342

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER 20134642139	1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Filer: <u>attach</u> Amendment Addendum (Form UCC3Ad) <u>and</u> provide Debtor's name in item 13
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 Check one of these two boxes: AND Check one of these three boxes to:
 This Change affects Debtor or Secured Party of record CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S SURNAME	INDIVIDUAL'S FIRST PERSONAL NAME	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
--------------------------	----------------------------------	--	--------

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. **COLLATERAL CHANGE:** Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
 Indicate collateral:

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
 If this is an Amendment authorized by a **DEBTOR**, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME
ISTAR FINANCIAL INC.

OR

9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
--------------------------	---------------------	-------------------------------	--------

10. **OPTIONAL FILER REFERENCE DATA:**
 DEBTOR: WWL DHOTEL LAND, L.L.C

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
Gibson, Dunn & Crutcher LLP 555 Mission Street San Francisco, CA 94105 Attn: Kahlil Yearwood, Esq.

Delaware Department of State
 U.C.C. Filing Section
 Filed: 10:48 AM 01/25/2019
 U.C.C. Initial Filing No: 2019 0577200
 Service Request No: 20190492840

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME WWL DHOTEL LAND, L.L.C.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS c/o Lodging Capital Partners, 350 W. Hubbard Street, Suite 250		CITY Chicago	STATE IL	POSTAL CODE 60654
		COUNTRY USA		

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
		COUNTRY		

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME ACORE CAPITAL MORTGAGE, LP, as Administrative Agent				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 80 E. Sir Francis Drake Blvd., Suite 2A		CITY Larkspur	STATE CA	POSTAL CODE 94939
		COUNTRY USA		

4. COLLATERAL: This financing statement covers the following collateral:

All assets of Debtor whether now owned or hereafter acquired.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box: Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility Agricultural Lien Non-UCC Filing

6b. Check only if applicable and check only one box: Seller/Buyer Bailee/Ballor Licensee/Licenser

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Ballor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:
File with Delaware Secretary of State **Drake Hotel (Fee Borrower)** **Document No. 103067156**

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

Delaware Department of State

U.C.C. Filing Section

Filed: 10:45 AM 07/13/2020

U.C.C. Initial Filing No: 2019 0577200

Amendment No: 2020 4804474

Service Request No: 20206186420

A. NAME & PHONE OF CONTACT AT FILER (optional) Nicole Piazza
B. E-MAIL CONTACT AT FILER (optional) npiazza@cgsh.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) CAPITOL SERVICES, INC.

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
2019 0577200 Filed On 01/25/2019

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13.

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9. For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. **PARTY INFORMATION CHANGE:**

Check one of these two boxes:

AND Check one of these three boxes to:

This Change affects Debtor or Secured Party of record CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME			
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME			
OR	7b. INDIVIDUAL'S SURNAME		
INDIVIDUAL'S FIRST PERSONAL NAME			
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. **COLLATERAL CHANGE:** Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral indicate collateral:

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)

If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME ACORE CAPITAL MORTGAGE, LP, as Administrative Agent			
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

10. **OPTIONAL FILER REFERENCE DATA:**

17595-065 - Delaware Secretary of State; Debtor: WWL DHOTEL LAND, L.L.C.

International Association of Commercial Administrators (IACA)

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) LIEN SOLUTIONS 800-331-3282
B. E-MAIL CONTACT AT FILER (optional) UCCFILINGRETURN@WOLTERSKLUWER.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) P.O. BOX 29071 GLENDALE, CA 91209-9071 US

Delaware Department of State
U.C.C. Filing Section
Filed: 09:01 AM 07/16/2020
U.C.C. Initial Filing No: 2019 0577200
Amendment No: 2020 4890713
Service Request No: 20206254231

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
20190577200

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. **PARTY INFORMATION CHANGE:**

Check one of these two boxes:

AND Check one of these three boxes to:

This Change affects Debtor or Secured Party of record CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME				
OR	7b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. **COLLATERAL CHANGE:** Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)

If this is an Amendment authorized by a **DEBTOR**, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME ACORE CAPITAL MORTGAGE, LP, AS ADMINISTRATIVE AGENT				
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. **OPTIONAL FILER REFERENCE DATA:**
DE-0-75906290-59457219- DEBTOR: WWL DEOTEL LAND, L

International Association of Commercial Administrators

CSC

www.cscglobal.com

CSC- Wilmington

251 Little Falls Drive
Wilmington, DE 19808
800-927-9800
302-636-5454 (Fax)

Matter# 2934856.00001

Order# 573764-2

Project Id :

Order Date 12/15/2020

Subject: WWL DHOTEL LAND, LLC
Jurisdiction: IL - Secretary Of State
Request for: UCC Debtor Search
Thru Date: December 11, 2020
Result: Clear

Ordered by JOLENE BEATY at K&L GATES LLP

Thank you for using CSC. For real-time 24 hour access to the status of any order placed with CSC, access our website at www.cscglobal.com.

If you have any questions concerning this order or CSCGlobal, please feel free to contact us.

Karin Dunn

kdunn@cscinfo.com

Corporation Service Company(R) Terms and Conditions

You agree that all information that Corporation Service Company furnishes to you will be used solely as one factor in your credit, insurance, marketing or other business decisions and will not be used (i) in determining a consumer's eligibility for credit or insurance where such credit or insurance is to be used primarily for personal, family or household purposes, (ii) for employment purposes, or (iii) for governmental licenses. Use of the information in the above manner is a violation of the Fair Credit Reporting Act.

CSC

www.cscglobal.com

CSC- Wilmington

251 Little Falls Drive
Wilmington, DE 19808
800-927-9800
302-636-5454 (Fax)

Matter# 2934856.00001

Order# 573764-2

Project Id :

Order Date 12/15/2020

Subject:	WWL DHOTEL LAND, LLC
Jurisdiction:	IL - Cook County
Request For:	UCC Debtor Search
Result:	Records found
Thru Date:	October 21, 2020
No. of findings:	3
Original UCC Filings:	1
Amendments:	0
Continuations:	1
Assignments:	1
Releases:	0
Corrections:	0
Terminations:	0

Ordered by JOLENE BEATY at K&L GATES LLP

Thank you for using CSC. For real-time 24 hour access to the status of any order placed with CSC, access our website at www.cscglobal.com.

If you have any questions concerning this order or CSCGlobal, please feel free to contact us.

Karin Dunn

kdunn@cscinfo.com

Corporation Service Company(R) Terms and Conditions

You agree that all information that Corporation Service Company furnishes to you will be used solely as one factor in your credit, insurance, marketing or other business decisions and will not be used (i) in determining a consumer's eligibility for credit or insurance where such credit or insurance is to be used primarily for personal, family or household purposes, (ii) for employment purposes, or (iii) for governmental licenses. Use of the information in the above manner is a violation of the Fair Credit Reporting Act.

CSC

www.cscglobal.com

CSC- Wilmington

251 Little Falls Drive
Wilmington, DE 19808
800-927-9800
302-636-5454 (Fax)

Matter# 2934856.00001

Order# 573764-2

Project Id :

Order Date 12/15/2020

Subject: WWL DHOTEL LAND, LLC

Jurisdiction: IL - Cook County

Request for: UCC Debtor Search

Result: Records found

File Type: Original

File Number: 1334635009

File Date : 12/12/2013

Current Secured Party of Record: ISTAR CHICAGO HOTEL LENDER C/O ISTAR FINANCIAL INC.

File Type: Assignment

File Number: 1510639010

File Date : 04/16/2015

Original File Number: 1334635009

File Type: Continuation

File Number: 1828244093

File Date : 10/09/2018

Original File Number: 1334635009

Ordered by JOLENE BEATY at K&L GATES LLP

Thank you for using CSC. For real-time 24 hour access to the status of any order placed with CSC, access our website at www.cscglobal.com.

If you have any questions concerning this order or CSCGlobal, please feel free to contact us.

Karin Dunn

kdunn@cscinfo.com

Corporation Service Company(R) Terms and Conditions

You agree that all information that Corporation Service Company furnishes to you will be used solely as one factor in your credit, insurance, marketing or other business decisions and will not be used (i) in determining a consumer's eligibility for credit or insurance where such credit or insurance is to be used primarily for personal, family or household purposes, (ii) for employment purposes, or (iii) for governmental licenses. Use of the information in the above manner is a violation of the Fair Credit Reporting Act.



Doc#: 1334635009 Fee: \$46.00
 RHSP Fee: \$9.00 RPRF Fee: \$1.00
 Karen A. Yarbrough
 Cook County Recorder of Deeds
 Date: 12/12/2013 08:45 AM Pg: 1 of 5

UCC FINANCING STATEMENT
 FOLLOW INSTRUCTIONS

8935531 228K @ ad

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

KATTEN MUCHIN ROSENMAN LLP
525 W. MONROE STREET
CHICAGO, IL 60661
ATTN: Brett Kifferstein

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
WWL DHOTEL LAND, L.L.C.

OR

1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
c/o Lodging Capital Partners, 350 W. Hubbard St., Ste 250 Chicago IL 60654 USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
iSTAR FINANCIAL INC.

OR

3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
1114 Avenue of the Americas, 27th Floor New York NY 10036 USA

4. COLLATERAL: This financing statement covers the following collateral:
This Financing Statement covers all personal property and fixtures of Debtor, as more fully described on Exhibit A attached hereto and made a part hereof, whether now owned or hereafter acquired by Debtor, or in which Debtor may now have or hereafter acquire an interest located on or affixed to the property described on Schedule A attached hereto and made a part hereof.

Box 400-CTCC

S Y
 P 5
 S N
 SC Y
 INT AB

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:
FILE WITH COOK COUNTY, IL RECORDER OF DEEDS

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME WWL DHOTEL LAND, L.L.C.	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable) 14. This FINANCING STATEMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

<p>15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):</p>	<p>16. Description of real estate:</p> <p>See Schedule A attached hereto and by reference incorporated herein.</p>
--	---

17. MISCELLANEOUS:
FILE WITH COOK COUNTY, IL RECORDER OF DEEDS

EXHIBIT A TO UCC FINANCING STATEMENT

DEBTOR: WWL DHOTEL LAND, L.L.C.,
a Delaware limited liability company
c/o Lodging Capital Partners, LLC
350 W. Hubbard Street, Suite 250
Chicago, Illinois 60654

SECURED PARTY: iSTAR FINANCIAL INC.,
a Maryland corporation
1114 Avenue of the Americas, 27th Floor
New York, New York 10036

Reference is hereby made to that certain Mortgage by Debtor in favor of Secured Party (the "**Mortgage**"). This financing statement covers the Mortgaged Property.

Defined Terms:

"**Land**" means the present undivided interests of Land Borrower and future undivided interests acquired by Land Borrower in the real estate described in **Schedule A** attached hereto.

"**Mortgaged Property**" means all of Debtor's estate, right, title, interest, claim or demand in, to and under the Land.

(A) all of the rights, privileges, tenements, hereditaments, rights-of-way, easements, appendages and appurtenances in anyway belonging, relating, pertaining or inuring to the benefit of the Land and all right, title and interest of Debtor in and to any streets, ways, alleys, strips or gores of land adjoining the Land or any part thereof or otherwise benefitting the same;

(B) all of Debtor's right, title and interest in and to the Tenant-In-Common Agreement, subject to the terms and conditions and obligations imposed upon Debtor pursuant to the Tenant-In-Common Agreement, and all TIC Income.

"**Tenant-In-Common**" means Chicago Title Land Trust Company, not individually but as successor trustee to LaSalle National Bank, a national banking association, under that certain trust agreement dated as of January 15, 1979 and known as Trust No. 10085, together with its successors and/or assigns, whether one or more.

"**Tenant-In-Common Agreement**" means that certain Tenant-In-Common Agreement, dated June 27, 2013, between Tenant-In-Common and Debtor, as the same may be amended, restated, replaced, supplemented or otherwise modified from time to time with the consent of Secured Party.

"**TIC Income**" means all income payable to Debtor under the Tenant-In-Common Agreement.

Schedule A

LEGAL DESCRIPTION OF REAL ESTATE

AN UNDIVIDED 20% INTEREST IN THE FOLLOWING DESCRIBED REAL ESTATE:

PARCEL 1:

LOTS 17 TO 26, INCLUSIVE, IN FITZSIMONS ADDITION TO CHICAGO, A SUBDIVISION OF PART OF BLOCK 8 IN THE CANAL TRUSTEES SUBDIVISION OF THE SOUTH FRACTIONAL 1/4 OF FRACTIONAL SECTION 3, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN:

LOTS 16 AND 27 (EXCEPT THAT PART OF SAID LOTS DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 16 AND RUNNING THENCE WEST ALONG THE NORTH LINE OF SAID LOT, A DISTANCE OF 9.25 FEET; THENCE SOUTH, A DISTANCE OF 24.04 FEET ALONG THE EASTERLY FACE OF THE LOWER STONE BASE OF THE DRAKE HOTEL BUILDING TO A POINT 9.11 FEET WEST OF THE EAST LINE OF SAID LOT 16; THENCE WEST, A DISTANCE OF 0.58 FEET ALONG A LINE PARALLEL WITH THE NORTH LINE OF SAID LOT 16 TO A POINT 9.69 FEET WEST OF THE EAST LINE OF SAID LOT 16; THENCE SOUTH, A DISTANCE OF 169.61 FEET ALONG THE EASTERLY FACE OF A BRICK WALL OF THE DRAKE HOTEL BUILDING TO A POINT 24 FEET NORTH OF THE SOUTH LINE AND 8.65 FEET WEST OF THE EAST LINE OF SAID LOT 27; THENCE EAST, A DISTANCE OF 0.55 OF A FOOT ALONG A LINE PARALLEL WITH THE SOUTH LINE OF SAID LOT 27 TO A POINT 8.10 FEET WEST OF THE EAST LINE OF SAID LOT 27; THENCE SOUTH, A DISTANCE OF 24 FEET ALONG THE EASTERLY FACE OF THE LOWER STONE BASE OF THE DRAKE HOTEL BUILDING TO A POINT ON THE SOUTH LINE OF SAID LOT 27 WHICH IS 8.05 FEET WEST OF THE SOUTHEAST CORNER OF SAID LOT 27; THENCE EAST ALONG SAID SOUTH LINE, A DISTANCE OF 8.05 FEET TO THE SOUTHEAST CORNER OF SAID LOT 27 AND THENCE NORTH ALONG THE EAST LINE OF LOTS 27 AND 16, A DISTANCE OF 217.65 FEET TO THE POINT OF BEGINNING) EXCEPTING THEREFROM THE BUILDINGS AND IMPROVEMENTS LOCATED THEREON,

ALL IN COOK COUNTY, ILLINOIS.

PARCEL 2:

EASEMENT FOR THE BENEFIT OF PARCEL 1 AS RESERVED IN THE DEED FROM WHITESTONE COMPANY, A CORPORATION OF ILLINOIS, TO THE DRAKE TOWERS BUILDING CORPORATION, A CORPORATION OF ILLINOIS, RECORDED FEBRUARY 1, 1928 AS DOCUMENT NUMBER 9914506 FOR THE CONSTRUCTION, MAINTENANCE AND OPERATION OF AN INCLINED SERVICE DRIVEWAY OVER THE SOUTH 140 FEET OF THE WEST 24 FEET OF THE FOLLOWING DESCRIBED TRACT:

LOTS 14, 15, 28 AND 29 IN FITZSIMONS ADDITION TO CHICAGO, A SUBDIVISION OF PART OF BLOCK 8 IN CANAL TRUSTEES SUBDIVISION OF THE SOUTH FRACTIONAL 1/4 OF FRACTIONAL SECTION 3, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN;

ALSO

THAT PART OF LOTS 16 AND 27 IN SAID FITZSIMONS ADDITION, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 16 AND RUNNING THENCE WEST ALONG THE NORTH LINE OF SAID LOT, A DISTANCE OF 9.25 FEET; THENCE SOUTH, A DISTANCE OF 24.04 FEET ALONG THE EASTERLY FACE OF THE LOWER STONE BASE OF THE DRAKE HOTEL BUILDING TO A POINT 9.11 FEET WEST OF THE EAST LINE OF SAID LOT 16; THENCE WEST, A DISTANCE OF 0.58 OF A FOOT ALONG A LINE PARALLEL WITH THE NORTH LINE OF SAID LOT 16 TO A POINT 9.69 FEET WEST OF SAID EAST LOT LINE; THENCE SOUTH, A DISTANCE OF 169.61 FEET ALONG THE EASTERLY FACE OF A BRICK WALL OF THE DRAKE BUILDING TO A POINT 24 FEET NORTH OF THE SOUTH LINE AND 8.65 FEET WEST OF THE EAST LINE OF SAID LOT 27; THENCE EAST, A DISTANCE OF 0.55 OF A FOOT ALONG A LINE PARALLEL WITH THE SOUTH LINE OF SAID LOT 27 TO A POINT 8.10 FEET WEST OF SAID EAST LOT LINE; THENCE SOUTH, A DISTANCE OF 24 FEET ALONG THE EASTERLY FACE OF THE LOWER STONE BASE OF THE DRAKE HOTEL BUILDING TO A POINT ON SAID SOUTH LINE OF LOT 27 WHICH IS 8.05 FEET WEST OF THE SOUTHEAST CORNER OF SAID LOT; THENCE EAST ON SAID SOUTH LOT LINE, A DISTANCE OF 8.05 FEET TO THE SOUTHEAST CORNER OF SAID LOT 27; THENCE NORTH ALONG SAID EAST LINE OF LOTS 16 AND 27, A DISTANCE OF 217.65 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

Common Address: 140 East Walton Place, Chicago, Illinois *60611*

Permanent Real Estate Tax Index No.: 17-03-208-001-0000

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS



Doc#: 1510639010 Fee: \$44.00
RHSP Fee:\$9.00 RPRF Fee: \$1.00
Karen A. Yarbrough
Cook County Recorder of Deeds
Date: 04/18/2015 09:04 AM Pg: 1 of 4

A. NAME & PHONE OF CONTACT AT FILER (optional) Phone: (800) 331-3282 Fax: (818) 662-4141	
B. E-MAIL CONTACT AT FILER (optional) CLS-CTLS_Glendale_Customer_Service@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address) 11573 - FALCON	
CT Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	47371940 ILIL FIXTURE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
1334635009 12/12/2013 CC IL Cook

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in Item 13

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ASSIGNMENT (full or partial): Provide name of Assignee in Item 7a or 7b, and address of Assignee in Item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:
Check one of these two boxes: Debtor or Secured Party of record
AND Check one of these three boxes to:
CHANGE name and/or address: Complete item 6a or 6b, and item 7a or 7b and item 7c
ADD name: Complete item 7a or 7b, and item 7c
DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME
iStar Chicago Hotel Lender c/o iStar Financial Inc.

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
1114 Avenue of the Americas, 39th Floor	New York	NY	10036	USA

8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME
iStar Financial Inc.

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10. OPTIONAL FILER REFERENCE DATA: Debtor Name: WWL DHOTEL LAND, L.L.C
47371940 M001588

Handwritten notes and signatures: S P O M N SC E Y W

Prepared by CT Lien Solutions, P.O. Box 29071, Glendale, CA 91209-9071 Tel (800) 331-3282

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS

11. INITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Amendment form
1334635009 12/12/2013 CC IL Cook

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as Item 9 on Amendment form

	12a. ORGANIZATION'S NAME	iStar Financial Inc.	
OR	12b. INDIVIDUAL'S SURNAME		
	FIRST PERSONAL NAME		
	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

13. Name of DEBTOR on related financing statement (Name of a current Debtor of record required for indexing purposes only in some filing offices - see Instruction Item 13); Provide only one Debtor name (13a or 13b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); see instructions if name does not fit

	13a. ORGANIZATION'S NAME	WWL DHOTEL LAND, L.L.C		
OR	13b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

14. ADDITIONAL SPACE FOR ITEM 8 (Collateral):

Debtor Name and Address:
 WWL DHOTEL LAND, L.L.C - c/o Lodging Captial Partners 350 W. Hubbard St. Ste. 250, Chicago, IL 60654

Secured Party Name and Address:
 iStar Financial Inc. - 1114 Avenue of the Americas 27th Floor, New York, NY 10036
 iStar Chicago Hotel Lender c/o iStar Financial Inc. - 1114 Avenue of the Americas 39th Floor, New York, NY 10036

<p>15. This FINANCING STATEMENT AMENDMENT:</p> <p><input type="checkbox"/> covers timber to be cut <input type="checkbox"/> covers as-extracted collateral <input checked="" type="checkbox"/> is filed as a fixture filing</p> <p>16. Name and address of a RECORD OWNER of real estate described in item 17 (if Debtor does not have a record interest):</p>	<p>17. Description of real estate:</p> <p>140 E. Walton Place Chicago, IL</p> <p>See attached EXHIBIT A</p> <p>Parcel ID: 17-03-208-001-0000</p>
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18. MISCELLANEOUS: 47371940-IL-31 11573 - FALCON FINANCIAL C/O iStar Financial Inc. File with: Cook, IL M001588

EXHIBIT A
LEGAL DESCRIPTION

AN UNDIVIDED 20% INTEREST IN THE FOLLOWING DESCRIBED REAL ESTATE:

PARCEL 1:

LOTS 17 TO 26, INCLUSIVE, IN FITZSIMONS ADDITION TO CHICAGO, A SUBDIVISION OF PART OF BLOCK 8 IN THE CANAL TRUSTEES SUBDIVISION OF THE SOUTH FRACTIONAL 1/4 OF FRACTIONAL SECTION 3, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN:

LOTS 16 AND 27 (EXCEPT THAT PART OF SAID LOTS DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 16 AND RUNNING THENCE WEST ALONG THE NORTH LINE OF SAID LOT, A DISTANCE OF 9.25 FEET; THENCE SOUTH, A DISTANCE OF 24.04 FEET ALONG THE EASTERLY FACE OF THE LOWER STONE BASE OF THE DRAKE HOTEL BUILDING TO A POINT 9.11 FEET WEST OF THE EAST LINE OF SAID LOT 16; THENCE WEST, A DISTANCE OF 0.58 FEET ALONG A LINE PARALLEL WITH THE NORTH LINE OF SAID LOT 16 TO A POINT 9.69 FEET WEST OF THE EAST LINE OF SAID LOT 16; THENCE SOUTH, A DISTANCE OF 169.61 FEET ALONG THE EASTERLY FACE OF A BRICK WALL OF THE DRAKE HOTEL BUILDING TO A POINT 24 FEET NORTH OF THE SOUTH LINE AND 8.65 FEET WEST OF THE EAST LINE OF SAID LOT 27; THENCE EAST, A DISTANCE OF 0.55 OF A FOOT ALONG A LINE PARALLEL WITH THE SOUTH LINE OF SAID LOT 27 TO A POINT 8.10 FEET WEST OF THE EAST LINE OF SAID LOT 27; THENCE SOUTH, A DISTANCE OF 24 FEET ALONG THE EASTERLY FACE OF THE LOWER STONE BASE OF THE DRAKE HOTEL BUILDING TO A POINT ON THE SOUTH LINE OF SAID LOT 27 WHICH IS 8.05 FEET WEST OF THE SOUTHEAST CORNER OF SAID LOT 27; THENCE EAST ALONG SAID SOUTH LINE, A DISTANCE OF 8.05 FEET TO THE SOUTHEAST CORNER OF SAID LOT 27 AND THENCE NORTH ALONG THE EAST LINE OF LOTS 27 AND 16, A DISTANCE OF 217.65 FEET TO THE POINT OF BEGINNING) EXCEPTING THEREFROM THE BUILDINGS AND IMPROVEMENTS LOCATED THEREON;

ALL IN COOK COUNTY, ILLINOIS.

PARCEL 2:

EASEMENT FOR THE BENEFIT OF PARCEL 1 AS RESERVED IN THE DEED FROM WHITESTONE COMPANY, A CORPORATION OF ILLINOIS, TO THE DRAKE TOWERS BUILDING CORPORATION, A CORPORATION OF ILLINOIS, RECORDED FEBRUARY 1, 1928 AS DOCUMENT NUMBER 9914506 FOR THE CONSTRUCTION, MAINTENANCE AND OPERATION OF AN INCLINED SERVICE DRIVEWAY OVER THE SOUTH 140 FEET OF THE WEST 24 FEET OF THE FOLLOWING DESCRIBED TRACT:

LOTS 14, 15, 28 AND 29 IN FITZSIMONS ADDITION TO CHICAGO, A SUBDIVISION OF PART OF BLOCK 8 IN CANAL TRUSTEES SUBDIVISION OF THE SOUTH FRACTIONAL 1/4 OF FRACTIONAL SECTION 3, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN;

ALSO

THAT PART OF LOTS 16 AND 27 IN SAID FITZSIMONS ADDITION, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 16 AND RUNNING THENCE WEST ALONG THE NORTH LINE OF SAID LOT, A DISTANCE OF 9.25 FEET; THENCE SOUTH, A DISTANCE OF 24.04 FEET ALONG THE EASTERLY FACE OF THE LOWER STONE BASE OF THE DRAKE HOTEL BUILDING TO A POINT 9.11 FEET WEST OF THE EAST LINE OF SAID LOT 16; THENCE WEST, A DISTANCE OF 0.58 OF A FOOT ALONG A LINE PARALLEL WITH THE NORTH LINE OF SAID LOT 16 TO A POINT 9.69 FEET WEST OF SAID EAST LOT LINE; THENCE SOUTH, A DISTANCE OF 169.61 FEET ALONG THE EASTERLY FACE OF A BRICK WALL OF THE DRAKE BUILDING TO A POINT 24 FEET NORTH OF THE SOUTH LINE AND 8.65 FEET WEST OF THE EAST LINE OF SAID LOT 27; THENCE EAST, A DISTANCE OF 0.55 OF A FOOT ALONG A LINE PARALLEL WITH THE SOUTH LINE OF SAID LOT 27 TO A POINT 8.10 FEET WEST OF SAID EAST LOT LINE; THENCE SOUTH, A DISTANCE OF 24 FEET ALONG THE EASTERLY FACE OF THE LOWER STONE BASE OF THE DRAKE HOTEL BUILDING TO A POINT ON SAID SOUTH LINE OF LOT 27 WHICH IS 8.05 FEET WEST OF THE SOUTHEAST CORNER OF SAID LOT; THENCE EAST ON SAID SOUTH LOT LINE, A DISTANCE OF 8.05 FEET TO THE SOUTHEAST CORNER OF SAID LOT 27; THENCE NORTH ALONG SAID EAST LINE OF LOTS 16 AND 27, A DISTANCE OF 217.65 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS



1828244093

Doc# 1828244093 Fee \$44.00

RHSP FEE:\$9.00 RPRF FEE: \$1.00

KAREN A. YARBROUGH

COOK COUNTY RECORDER OF DEEDS

DATE: 10/09/2018 03:03 PM PG: 1 OF 4

A. NAME & PHONE OF CONTACT AT FILER (optional) CSC 1-800-858-5294	
B. E-MAIL CONTACT AT FILER (optional) SPRFiling@cscglobal.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
1531 71363 CSC 801 Adlai Stevenson Drive Springfield, IL 62703	Filed In: Illinois (Cook)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER 1334635009 12/12/2013	1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13
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2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ASSIGNMENT (full or partial): Provide name of Assignee in Item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete Items 7 and 9 and also indicate affected collateral in item 8

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:
Check one of these two boxes: Debtor or Secured Party of record AND Check one of these three boxes to:
 CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in Item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME WWL DHOTEL LAND, L.L.C				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME				
OR	7b. INDIVIDUAL'S SURNAME			
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY USA
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8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME STAR FINANCIAL INC.				
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA: Debtor: WWL DHOTEL LAND, L.L.C 1531 71363

CCRD REVIEW

EXHIBIT A TO UCC FINANCING STATEMENT

DEBTOR: WWL DHOTEL LAND, L.L.C.,
a Delaware limited liability company
c/o Lodging Capital Partners, LLC
350 W. Hubbard Street, Suite 250
Chicago, Illinois 60654

SECURED PARTY: ISTAR FINANCIAL INC.,
a Maryland corporation
1114 Avenue of the Americas, 27th Floor
New York, New York 10036

Reference is hereby made to that certain Mortgage by Debtor in favor of Secured Party (the "Mortgage"). This financing statement covers the Mortgaged Property.

Defined Terms:

"Land" means the present undivided interests of Land Borrower and future undivided interests acquired by Land Borrower in the real estate described in Schedule A attached hereto.

"Mortgaged Property" means all of Debtor's estate, right, title, interest, claim or demand in, to and under the Land.

(A) all of the rights, privileges, tenements, hereditaments, rights-of-way, easements, appendages and appurtenances in anyway belonging, relating, pertaining or inuring to the benefit of the Land and all right, title and interest of Debtor in and to any streets, ways, alleys, strips or gores of land adjoining the Land or any part thereof or otherwise benefitting the same;

(B) all of Debtor's right, title and interest in and to the Tenant-In-Common Agreement, subject to the terms and conditions and obligations imposed upon Debtor pursuant to the Tenant-In-Common Agreement, and all TIC Income.

"Tenant-In-Common" means Chicago Title Land Trust Company, not individually but as successor trustee to LaSalle National Bank, a national banking association, under that certain trust agreement dated as of January 15, 1979 and known as Trust No. 10085, together with its successors and/or assigns, whether one or more.

"Tenant-In-Common Agreement" means that certain Tenant-In-Common Agreement, dated June 27, 2013, between Tenant-In-Common and Debtor, as the same may be amended, restated, replaced, supplemented or otherwise modified from time to time with the consent of Secured Party.

"TIC Income" means all income payable to Debtor under the Tenant-In-Common Agreement.

Schedule A

LEGAL DESCRIPTION OF REAL ESTATE

AN UNDIVIDED 20% INTEREST IN THE FOLLOWING DESCRIBED REAL ESTATE:

PARCEL 1:

LOTS 17 TO 26, INCLUSIVE, IN FITZSIMONS ADDITION TO CHICAGO, A SUBDIVISION OF PART OF BLOCK 8 IN THE CANAL TRUSTEES SUBDIVISION OF THE SOUTH FRACTIONAL 1/4 OF FRACTIONAL SECTION 3, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN:

LOTS 16 AND 27 (EXCEPT THAT PART OF SAID LOTS DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 16 AND RUNNING THENCE WEST ALONG THE NORTH LINE OF SAID LOT, A DISTANCE OF 9.25 FEET; THENCE SOUTH, A DISTANCE OF 24.04 FEET ALONG THE EASTERLY FACE OF THE LOWER STONE BASE OF THE DRAKE HOTEL BUILDING TO A POINT 9.11 FEET WEST OF THE EAST LINE OF SAID LOT 16; THENCE WEST, A DISTANCE OF 0.58 FEET ALONG A LINE PARALLEL WITH THE NORTH LINE OF SAID LOT 16 TO A POINT 9.69 FEET WEST OF THE EAST LINE OF SAID LOT 16; THENCE SOUTH, A DISTANCE OF 169.61 FEET ALONG THE EASTERLY FACE OF A BRICK WALL OF THE DRAKE HOTEL BUILDING TO A POINT 24 FEET NORTH OF THE SOUTH LINE AND 8.65 FEET WEST OF THE EAST LINE OF SAID LOT 27; THENCE EAST, A DISTANCE OF 0.55 OF A FOOT ALONG A LINE PARALLEL WITH THE SOUTH LINE OF SAID LOT 27 TO A POINT 8.10 FEET WEST OF THE EAST LINE OF SAID LOT 27; THENCE SOUTH, A DISTANCE OF 24 FEET ALONG THE EASTERLY FACE OF THE LOWER STONE BASE OF THE DRAKE HOTEL BUILDING TO A POINT ON THE SOUTH LINE OF SAID LOT 27 WHICH IS 8.05 FEET WEST OF THE SOUTHEAST CORNER OF SAID LOT 27; THENCE EAST ALONG SAID SOUTH LINE, A DISTANCE OF 8.05 FEET TO THE SOUTHEAST CORNER OF SAID LOT 27 AND THENCE NORTH ALONG THE EAST LINE OF LOTS 27 AND 16, A DISTANCE OF 217.65 FEET TO THE POINT OF BEGINNING) EXCEPTING THEREFROM THE BUILDINGS AND IMPROVEMENTS LOCATED THEREON,

ALL IN COOK COUNTY, ILLINOIS.

PARCEL 2:

EASEMENT FOR THE BENEFIT OF PARCEL 1 AS RESERVED IN THE DEED FROM WHITESTONE COMPANY, A CORPORATION OF ILLINOIS, TO THE DRAKE TOWERS BUILDING CORPORATION, A CORPORATION OF ILLINOIS, RECORDED FEBRUARY 1, 1928 AS DOCUMENT NUMBER 9914506 FOR THE CONSTRUCTION, MAINTENANCE AND OPERATION OF AN INCLINED SERVICE DRIVEWAY OVER THE SOUTH 140 FEET OF THE WEST 24 FEET OF THE FOLLOWING DESCRIBED TRACT:

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Common Address: 140 East Walton Place, Chicago, Illinois *60611*

Permanent Real Estate Tax Index No.: 17-03-208-001-0000

CSC
www.cscglobal.com

CSC - Springfield
801 Adlai Stevenson Dr
Springfield IL, 62703-4261
800-877-2556

Matter# 2934856.00001
Project Id:

Order# 573764-2
Order Date: 12/15/2020

Subject# WWL DHotel Land, LLC

Jurisdiction: IL - Cook Circuit Court

Request for: Local Judgment

Thru Date: December 08, 2020

Result: Clear

Request for: Local Defendant Suit

Years Searched: 10

Records Searched: OPEN Cases

Thru Date: December 08, 2020

Result: Clear

Ordered by JOLENE BEATY at K&L GATES LLP

Thank you for using CSC. For real-time 24 hour access to the status of any order placed with CSC, access our website at www.cscglobal.com.

If you have any questions concerning this order or CSCGlobal, please feel free to contact us.

karin dunn
karin.dunn@cscglobal.com

Corporation Service Company(R) Terms and Conditions

You agree that all information that Corporation Service Company furnishes to you will be used solely as one factor in your credit, insurance, marketing or other business decisions and will not be used (i) in determining a consumer's eligibility for credit or insurance where such credit or insurance is to be used primarily for personal, family or household purposes, (ii) for employment purposes, or (iii) for governmental licenses. Use of the information in the above manner is a violation of the Fair Credit Reporting Act.

CSC

www.cscglobal.com

CSC- Wilmington

251 Little Falls Drive
Wilmington, DE 19808
800-927-9800
302-636-5454 (Fax)

Matter# 2934856.00001

Order# 573764-2

Project Id :

Order Date 12/15/2020

Subject: WWL DHOTEL LAND, LLC
Jurisdiction: IL - Cook County
Request for: Local Judgment Search
Thru Date: October 21, 2020
Result: Clear

Ordered by JOLENE BEATY at K&L GATES LLP

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Karin Dunn

kdunn@cscinfo.com

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CSC- Wilmington

251 Little Falls Drive
Wilmington, DE 19808
800-927-9800
302-636-5454 (Fax)

Matter# 2934856.00001

Order# 573764-2

Project Id :

Order Date 12/15/2020

Subject: WWL DHOTEL LAND, LLC
Jurisdiction: IL - Department Of Revenue
Request for: State Tax Lien Search
Thru Date: December 11, 2020
Result: Clear

Ordered by JOLENE BEATY at K&L GATES LLP

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302-636-5454 (Fax)

Matter# 2934856.00001

Order# 573764-2

Project Id :

Order Date 12/15/2020

Subject: WWL DHOTEL LAND, LLC

Jurisdiction: IL - Cook County

Request for: State Tax Lien Search

Thru Date: October 21, 2020

Result: Clear

Ordered by JOLENE BEATY at K&L GATES LLP

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800-927-9800
302-636-5454 (Fax)

Matter# 2934856.00001

Order# 573764-2

Project Id :

Order Date 12/15/2020

Subject: WWL DHOTEL LAND, LLC
Jurisdiction: IL - Secretary Of State
Request for: Federal Tax Lien Search
Thru Date: December 11, 2020
Result: Clear

Ordered by JOLENE BEATY at K&L GATES LLP

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Karin Dunn

kdunn@cscinfo.com

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Matter# 2934856.00001

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Project Id :

Order Date 12/15/2020

Subject: WWL DHOTEL LAND, LLC

Jurisdiction: IL - Cook County

Request for: Federal Tax Lien Search

Thru Date: October 21, 2020

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Karin Dunn

kdunn@cscinfo.com

Corporation Service Company(R) Terms and Conditions

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All Court Types Party Search
Tue Dec 15 09:48:09 2020
No Records Found

User: kc0225
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Search: All Court Types Party Search Name WWL DHotel Land All Courts Page: 1

No records found

Search Tip: To search for an individual party, use the name format: *last, first*. A comma should be included to separate the last name and the first name. See the help balloon for more information and example searches.

User kc0225	Receipt 12/15/2020 09:48:10 218245477
Client 2934856.00001/28173	
Description All Court Types Party Search	
Name WWL DHotel Land All Courts Page: 1	
Pages 1 (\$0.10)	