



GRANTED

IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

IN RE:)	
)	
EBTH INC.,)	
a Delaware corporation,)	
)	Consolidated
Assignor,)	
)	C.A. No. 2019-0562-KSJM
To:)	
)	
HTBE (ABC), LLC,)	
a Delaware limited liability company,)	
)	
Assignee.)	

[PROPOSED] EX PARTE ORDER GRANTING PETITION OF FINAL ACCOUNTING AND MOTION FOR DISCHARGE OF ASSIGNEES, ORDER CLOSING CASE, AND RELEASE OF LIMITED BOND

Upon consideration of the Petition of Final Accounting Pursuant to 10 Del. C. § 7385 and Motion for Discharge of Assignees, Order Closing Case and Release of Bond (the “Petition”) filed by HTBE (ABC), LLC (“HTBE Assignee”), in its sole and limited capacity as the assignee for the benefit of creditors of EBTH Inc. (“EBTH Assignor”) and H.com (ABC), LLC (“H.com Assignee,” together with HTBE Assignee, the “Assignees”) in its sole and limited capacity as the assignee for the benefit of creditors of EBTH.com LLC, this Court having jurisdiction thereof pursuant to 10 Del. C. §§ 7381-7387, and for good cause shown,

IT IS HEREBY ORDERED that:

1. The Petition is GRANTED;

2. The above-captioned action is hereby closed;
3. The limited bond is hereby released; and
4. The Assignees are hereby discharged from any and all further obligations related to the Assignment Estates or the ABC Proceedings, except for the completion of the wind-down of the Assignors' 401-k plans and the filing of the Assignors' final 2019 tax returns.¹

Dated: _____, 2020

The Honorable Kathaleen St. J. McCormick

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Petition.

This document constitutes a ruling of the court and should be treated as such.

Court: DE Court of Chancery Civil Action

Judge: Kathaleen St Jude McCormick

File & Serve

Transaction ID: 66111311

Current Date: Feb 08, 2021

Case Number: 2019-0562-KSJM

Case Name: CONS W/ 2019-0563-KSJM - EBTH Inc., a Delaware corporation, Assignor v. HTBE (ABC), LLC, a Delaware limited liability company, Assignee.

Court Authorizer: Kathaleen St Jude McCormick

/s/ Judge Kathaleen St Jude McCormick