

**MIGHTY BUILDINGS, INC.,  
A DELAWARE CORPORATION**

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**NOTICE OF NO DISTRIBUTION  
FROM ASSIGNMENT ESTATE**

TO ALL CREDITORS AND EQUITY HOLDERS OF MIGHTY BUILDINGS, INC., AND OTHER PARTIES IN INTEREST:

**PLEASE TAKE NOTICE** that on May 23, 2025, (the “Effective Date”), Mighty Buildings, Inc. (the “Assignor”), a Delaware corporation, as assignor, made a General Assignment for the Benefit of Creditors (the “Assignment”) to MB (ABC), LLC, a Delaware limited liability company, solely in its capacity as assignee for the benefit of creditors (the “Assignee”), pursuant to California state law.

**PLEASE TAKE FURTHER NOTICE** that on or about June 19, 2025, the Assignee provided notice of the Assignment to creditors and equity holders by mail or other reliable means.

**PLEASE TAKE FURTHER NOTICE** that from and after the Effective Date the Assignee has collected and liquidated the assets of the Assignor pursuant to applicable law.

**PLEASE TAKE FURTHER NOTICE** that, after distributing proceeds to holders of senior secured claims, the Assignee has no assets to distribute to holders of junior secured claims, priority unsecured claims, general unsecured claims, or equity holders. No distributions will be made to holders of junior secured claims, priority unsecured claims, general unsecured claims, or equity holders, and your claims or equity interests should be considered to have no value. You should consult with your tax professional to determine the implications of the Assignor’s dissolution and the nonpayment of your claim.

**DATED: DECEMBER 19, 2025**

**BY: MB (ABC), LLC, in its sole and limited capacity as assignee for the benefit of creditors of Mighty Buildings, Inc.**