

In the matter of

IMAX CORPORATION  
c/o IMX (ABC), LLC  
P.O. Box 439, Grandville, MI 49468

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**NOTICE OF DISTRIBUTION RE: ASSIGNMENT  
FOR THE BENEFIT OF CREDITORS OF IMAX  
CORPORATION**

**TO: ALL CREDITORS OF IMAX CORPORATION, AND OTHER PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

On April 12, 2021, Imax Corporation, an Oklahoma corporation (the "Company"), as Assignor, made a General Assignment for the Benefit of Creditors, (the "General Assignment") to IMX (ABC), LLC, as the Assignee (the "Assignee") under California law. Pursuant to the General Assignment, the Company transferred ownership of its rights in its tangible and intangible assets (collectively, the "Assets") to the Assignee for liquidation. The Assignee liquidated the Assets of the Company, ran a claims process, and finalized the wind down of the Company in accordance with California law.

The sale proceeds generated from the asset liquidation, net of expenses, were sufficient to pay off the Company's senior secured creditor in full and leave a modest remaining balance for distribution to unsecured creditors. **Accordingly, please be advised that unsecured creditors are receiving a distribution according to their pro-rata share of all claims made in the unsecured creditor pool, which amounts to roughly seven- and one-half percent (7.5%) of unsecured claim amounts. A check has been mailed to the address noted in each unsecured creditor's proof of claim. The Assignee will proceed to close the Assignment Estate; this notice will be the final update from the Assignee.**

Should you have any questions, you can contact the Assignee at:

IMX (ABC), LLC  
PO Box 439  
Grandville, MI 49468  
imx-info@rockcreekfa.com

Dated: June 29, 2023

*IMX (ABC), LLC*  
Assignee

