

In the matter of

Betabrand Corporation  
c/o BTB (ABC), LLC  
P.O. Box 439, Grandville, MI 49468

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**NOTICE OF NO DISTRIBUTION RE: ASSIGNMENT  
FOR THE BENEFIT OF CREDITORS OF  
BETABRAND CORPORATION**

**TO: ALL CREDITORS OF BETABRAND CORPORATION, AND OTHER PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

On December 2, 2021, Betabrand Corporation, a Delaware corporation (the "Company"), as Assignor, made a General Assignment for the Benefit of Creditors, (the "General Assignment") to BTB (ABC), LLC (the "Assignee"), as the Assignee pursuant to California law. Pursuant to the General Assignment, the Company transferred ownership of its rights in its tangible and intangible assets (collectively, the "Assets") to the Assignee for liquidation. The Assignee liquidated the Assets of the Company, ran a claims process, and finalized the wind down of the Company in accordance with California law.

The sale proceeds generated from the asset liquidations were insufficient to pay off the Company's senior secured creditors in full. **Accordingly, please be advised that no distributions to other creditors or shareholders from the Company or the Assignment Estate will be made. This notice will be the last communication from the Assignee and the Assignee will close the Assignment Estate.**

Should you have any questions, you can contact the Assignee at:

BTB (ABC), LLC  
PO Box 439  
Grandville, MI 49468  
btb-info@rockcreekfa.com

Dated: August 31, 2022

*BTB (ABC), LLC*  
Assignee