

IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

In re:	)	
	)	
Mass Innovation Labs, Inc.,	)	
a Delaware corporation, <i>et al.</i> ,	)	
	)	
Assignors,	)	Administratively Consolidated
	)	
To:	)	C.A. No. 2026-1306-TJF
	)	
SL2 (ABC), LLC,	)	
a Delaware limited liability company, <i>et al.</i> ,	)	
	)	
Assignees.	)	

NOTICE OF ASSIGNMENT FOR THE BENEFIT OF CREDITORS
AND DEADLINE FOR SUBMITTING CLAIMS

TO ALL CREDITORS AND EQUITYHOLDERS OF MASS INNOVATION LABS, INC; SMARTLABS HOLDINGS, LLC; SMARTLABS CORPORATE, LLC; SMARTLABS 2, LLC; SMARTLABS GLOBAL, LLC; SMARTLABS SERVICES, LLC; SL RE HOLDINGS, LLC; MASS INNOVATION LABS, LLC; MIL 6T, LLC; MIL 40G, LLC; SL 100CS, LLC; SL 2T, LLC; AND SL 301B, LLC AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on September 18 (for all but SL 2T, LLC and SL 301B, LLC) and 22, 2026 (for SL 2T, LLC and SL 301B, LLC) (the respective “Effective Date”), Mass Innovation Labs, Inc., a Delaware corporation, and SmartLabs Holdings, LLC; SmartLabs Corporate, LLC; SmartLabs 2, LLC; SmartLabs Global, LLC; SmartLabs Services, LLC; SL RE Holdings, LLC; Mass Innovation Labs, LLC; MIL 6T, LLC; MIL 40G, LLC; SL 100CS, LLC; SL 2T, LLC; and SL 301B, LLC, each a Delaware limited liability company, (collectively, the “Assignors”), made General Assignments for the Benefit of Creditors (collectively, the “Assignments”) to SL2 (ABC), LLC; SL3 (ABC), LLC; SL4 (ABC), LLC; SL5 (ABC), LLC; SL6 (ABC), LLC; SL7 (ABC), LLC; SL8 (ABC), LLC; SL9 (ABC), LLC; SL10 (ABC), LLC; SL11 (ABC), LLC; SL12 (ABC), LLC; SL13 (ABC), LLC; and SL14 (ABC), LLC, each a Delaware limited liability company and solely in their capacities as assignees for the benefit of creditors (collectively, the “Assignees”), pursuant to Delaware law. Accordingly, please use this notice to discontinue any ongoing services provided to the Assignors as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that on October 2, 2026, the Assignees filed petitions with the Court of Chancery of the State of Delaware (the “Court”) pursuant to 10 Del. C. § 7321A, which proceedings are administratively, not substantively, consolidated under C.A. No. 2026-1306-TJF. All communications will be made by SL2 (ABC), LLC, the Assignee for Mass Innovation Labs, Inc.

PLEASE TAKE FURTHER NOTICE that with the exception of the relationship created by the Assignments, and despite their similarity in name, the Assignors have no corporate affiliation with the Assignees. Pursuant to the Assignments, the Assignors have irrevocably and unconditionally assigned, granted, conveyed, transferred, and set over to Assignees all of Assignors’ currently existing right, title, and interest in all real and personal property and all other assets, of any kind or nature whatsoever and wheresoever situated, which assets include, without limitation, all personal property and any interest therein, including all that certain stock of merchandise, office furniture and fixtures, machinery, equipment, inventory (raw goods, work in process and finished goods), book accounts, books and records, bills, accounts receivable, cash on hand, cash in bank, deposits, intellectual property including all patents, patent applications, copyrights, trademarks and trade names, and all goodwill associated therewith, insurance policies, tax refunds, rebates, general intangibles (including any and all causes of action, whether filed or not as of the date of the assignment), insurance refunds and claims, and choses in action that are legally assignable, together with the proceeds of any non-assignable choses in action that may hereafter be recovered or received by the Assignors, and all real property interests. Further, this specifically includes all claims for refunds or abatement of all excess taxes heretofore or hereafter assessed against or collected from the Assignors by the United States or any of its departments or agencies, or any state or local taxing authority. For the avoidance of doubt, the Assignees have obtained title to all of the foregoing assets formerly owned by the Assignors, but have not assumed any liabilities of the Assignors, including accounts payable or liabilities under any leases of real or personal property. Pursuant to applicable state law, the Assignees intend to liquidate all of the foregoing assets and, insofar as is possible, to distribute the proceeds thereof, net of fees, costs and expenses, to creditors of the Assignors in order of priority as set forth under applicable law.

PLEASE TAKE FURTHER NOTICE that while the copy of the General Assignment included herewith, as well as the proof of claim form, is that of SL2 (ABC), LLC and Mass Innovation Labs, Inc., the General Assignments of other Assignors/Assignees are available on the Assignee’s website at: abc-claims.com.

PLEASE TAKE FURTHER NOTICE that all persons or entities asserting any claim against the Assignors must submit a proof of claim and proper supporting documentation no later than **April 18, 2027** (the "Bar Date"). The form for submitting a proof of claim is enclosed herewith. Claims can be filed using the following website (abc-claims.com) or by mail to the following address:

SmartLabs Claims
P.O. Box 9
Grandville, MI 49468

Any claimant who fails to submit a timely claim postmarked on or before the Bar Date, in accordance with the instructions set forth above, shall be barred from sharing in any distribution from the net liquidation proceeds, if applicable, and shall not receive any payment from the Assignees.

PLEASE TAKE FURTHER NOTICE that questions regarding the Assignments or this notice may be directed to the Assignees at:

SL2 (ABC), LLC, as Assignee for Mass Innovation Labs, Inc., *et al.*
SmartLabs Claims
P.O. Box 9
Grandville, MI 49468
SL2-info@rockcreekfa.com

DATED: October 16, 2026

SL2 (ABC), LLC

By: Paul Neitzel

Name: Paul Neitzel

Title: Representative