Athena Holdings, LLC	) NOTICE OF ASSIGNMENT FOR
	THE BENEFIT OF CREDITORS
	AND DEADLINE FOR
	SUBMITTING CLAIMS
	)

## TO ALL CREDITORS AND EQUITYHOLDERS OF ATHENA HOLDINGS, LLC AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on December 29, 2023, Athena Holdings, LLC, ("Assignor"), a Delaware corporation, as assignor, made a General Assignment for the Benefit of Creditors (the "Assignment") to AHCAC (assignment for the benefit of creditors), LLC ("Assignee"), a California limited liability company, pursuant to California state law. Please note that with the exception of the relationship created by the Assignment, and despite their similarity in name, Assignor and Assignee have no corporate affiliation to each other. A true and correct copy of the document evidencing the Assignment can be requested by mail or downloaded from: <a href="www.tplc-claims.com">www.tplc-claims.com</a>. Pursuant to the Assignment, Assignor transferred ownership of all of its rights in tangible and intangible assets (collectively, the "Assets") to Assignee for liquidation. Assignee shall liquidate the Assets, take acts in furtherance of the wind down of the Assignor and distribute the net liquidation proceeds to creditors of Assignor who timely submit claims as instructed below.

PLEASE TAKE FURTHER NOTICE that all entities asserting any claim against Athena Holdings, LLC must submit a proof of claim and proper supporting documentation to the addressee listed below no later than <u>June 26, 2024</u>. A proof of claim form can be found at: <a href="https://www.tplc-claims.com">www.tplc-claims.com</a> and completed online. The form can also be requested by mail or downloaded for completion and sent by United States Postal Service.

AHCAC (assignment for the benefit of creditors), LLC 555 West 5th, Suite 3725
Los Angeles, CA 90013 United States

PLEASE TAKE FURTHER NOTICE that any claimant who fails to timely submit a Claim in accordance with the instructions set forth above shall be barred from sharing in any distribution of proceeds of the liquidation of the Assets of Assignor and shall not receive any payment from the Assignee.

Dated: January 4, 2024 AHCAC (assignment for the benefit of creditors), LLC, in its sole and limited capacity as assignee for the benefit of creditors of Athena Holdings, LLC

By: /s/ Jonathan J. Wernick

JONATHAN J. WERNICK, Manager